

Legislative Appropriations Request

Fiscal Years 2014 and 2015

Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board

by



Lamar University

A Member of The Texas State University System

System Administration

Brian McCall

Chancellor, Texas State University System

Board of Regents

Charlie Amato, Chairman

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Dr. Jaime R. Garza

Kevin J. Lilly

Ron Mitchell

David Montagne

Trisha Pollard

Rossanna Salazar

William F. Scott

Andrew Greenberg, Student

Term Expires

February 1, 2013

February 1, 2015

February 1, 2015

February 1, 2015

February 1, 2015

February 1, 2015

February 1, 2013

February 1, 2015

February 1, 2013

February 1, 2013

Hometown

San Antonio

Arlington

San Antonio

Houston

Horseshoe Bay

Beaumont

Bellaire

Austin

Nederland

Beaumont



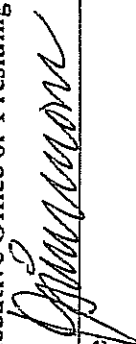
CERTIFICATE

Agency Name Lamar University

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office of Budget, Planning and Policy (GOBPP) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the GOBPP will be notified in writing in accordance with Article IX, Section 7.01 (2012-13 GAA).

Chief Executive Office or Presiding Judge

Signature 

Dr. James Simmons

Printed Name _____

President _____

Title _____

07/30/2012

Date _____

Chief Financial Officer

Signature 

Dr. Gregg Lassen

Printed Name _____

Vice President for Finance and Operations

Title _____

07/30/2012

Date _____

Board or Commission Chair

Signature 

Charlie Amato

Printed Name _____

Chairman, Board of Regents

Title _____

07/30/2012

Date _____

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Schedules Not Included

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For the schedules identified below, Lamar University either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the Lamar University Legislative Appropriations Request for the 2014-2015 biennium.

Number	Name
3.B.	Rider Revisions and Additions Request
3.C.	Rider Appropriations and Unexpended Balances Request
6.B.	Current Biennium One-time Expenditure Schedule
6.F.a.	Advisory Committee Supporting Schedule - Part A
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Lamar University is a comprehensive public institution educating a diverse student body of more than 14,000 students, preparing them for leadership and lifelong learning in a multicultural world, and enhancing the future of Southeast Texas, the state, the nation and the world through teaching, research and creative activity, and service.

Lamar University is accredited by the Commission on Colleges of the Southern Association of Colleges and Schools (SACS) to award degrees at the Associate, Baccalaureate, Master's and Doctoral levels. In addition, Lamar is approved by the Texas Education Agency. Several departments and programs are accredited by professional agencies. In the College of Engineering, the programs in Chemical, Civil, Electrical, Industrial and Mechanical Engineering are accredited by the Engineering Accreditation Commission of the Accreditation Board for Engineering and Technology (ABET). Computer Science is accredited by the Computing Accreditation Commission of ABET. The undergraduate and graduate programs of the College of Business are accredited by the International Association for Management Education. Lamar's teacher education programs are accredited by the National Council for Accreditation of Teacher Education (NCATE). Other accreditations include Nursing by the National League for Nursing Accrediting Commission; the Department of Chemistry by the American Chemical Society; the Department of Geology by the American Institute of Professional Geologists; the Department of Music by the National Association of Schools of Music; the Dietetics program by the American Dietetic Association; the Social Work program by the Council on Social Work Education; the programs in Speech-Language Pathology by the American Speech-Language-Hearing Association; and the programs in Deaf Education by the Council for Education of the Deaf. The university also is a member of many academic councils, societies and associations.

Effective and high quality academic instruction is emphasized throughout Lamar University. This tradition is supported by a student-centered faculty committed to educational excellence. Lamar offers contemporary curricula leading to more than 110 degrees, including baccalaureate, master's and five doctoral programs. The university has developed new and innovative initiatives to enhance student retention, success and graduation, and continues to be a leader in alternative delivery modalities. In addition to traditional delivery methods, courses and degrees are being offered online, via two-way interactive systems, at off-campus sites and through an innovative delivery paradigm in partnership with a private sector provider.

During President James Simmons' tenure, the university has experienced a 72% growth in student headcount as well as sharp improvements in student participation, success and graduation measures. Retention, graduation and related measures have all improved. As but one example, Lamar's six-year graduation rate has jumped from 22.5% (1993-94 cohort) to 30% (2005-06) and further gains are projected. On the participation side, more than 3,000 Texas P-12 teachers and administrators are matriculating in master of education programs offered through Lamar's Academic Partnerships program. The university's research and scholarship programs are highly focused to capitalize on unique historical and institutional strengths and to respond to state, regional and national needs. Lamar University's leadership role in environmental and energy research is widely known, highly regarded and is illustrative of the university's strategy to focus its efforts and to leverage its resources by linking with public and private energy entities. Centers which serve to focus the university's research activities include the Aldridge Air Quality Modeling Center; the Center for Fuel Cell and Energy Systems; the Center for Transportation, Ports and Waterways; the Center for Process and Information Technology; the Green Composites Research Center; the Texas and Gulf Coast Hazardous Substance Research Centers; the Texas Air Research Center; the Center for Executive Leadership (Superintendents' Academy); the Space Exploration Center; the Center for Entrepreneurial Studies, the Center for Public Policy Studies; the Spindletop Center for Excellence in Teaching and Technology; and the Environmental Chemistry Laboratory.

The public service activities of Lamar University are designed to meet the educational, cultural and training needs of the region which cannot be met through more traditional collegiate delivery systems. Lamar's Community Outreach Program; the Center for Distance Education; the Center for Adult Studies; various non-credit instructional offerings; the Speech and Hearing Clinic; Lamar's P-16 Council; various museums and galleries; a host of fine and performing arts are examples of the public service contributions offered by the university. Significant changes in policy.

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Consistent with the State's commitment to the goals of student participation and success, Lamar University has shifted policy in two important directions—first, to more aggressive recruitment of students residing outside of Lamar's primary markets and, second, to enhanced student retention and achievement programs. Demographically and counter to Statewide trends, Lamar University's primary student prospect market has not experienced the growth enjoyed by university markets elsewhere in the State. In response, the university made strategic policy decisions to broaden its market and expand its reach. Decisions were made to commit resources and recruitment efforts outside of Lamar's traditional market. An aggressive marketing program was launched and directed outside the primary market. To assist, marketing consultants were engaged to develop institutional values, logos, brands and slogans. On related fronts, partnerships, 2+2 agreements and degree completion programs were directed at two-year institutions and their recent graduates, and aggressive marketing tied to distance education programs were established. Targeted recruiting of high ability students followed, with SAT tape purchases to identify such students; Open Houses to bring them to campus; an expanded Honors Program to offer advanced curricula; and high value scholarship programs (e.g., Mirabeau Scholarships and Beck Fellowships) to entice them to enroll. High school dual credit partnerships and offerings have been implemented and expanded as well. Student success is the other strategic direction addressed by the university. After languishing at the bottom of the State's performance measures of retention and graduation, policy decisions were made to directly confront student success and achievement. In addition to the targeted recruitment of high ability students mentioned above, undergraduate admission requirements were raised; a new Student Advising and Retention Center was opened; a SACS-driven Quality Enhancement Plan emphasizing student engagement was launched; and a faculty Teaching and Learning Center was created. Already, improvements have begun to appear. Since Dr. James Simmons became president, the six-year graduation rate has risen from 22.5% to 30%.

Significant changes in provision of service

Lamar University has undertaken several major initiatives to improve the provision and efficiency of services. The improvements in service, efficiency and cost have already been significant. As mentioned above, Lamar University has continued its online courses and degree programs and increased access, affordability (recently ranked #1 in the nation among 114 universities by Get Educated.com as the "Most Affordable, Best Buy" online master's program), and success (80+% completion rate among M.Ed. students and the nation's top provider of M.Ed.'s to Hispanics by The Hispanic Outlook in Higher Education). More than 14,000 Lamar students are enrolled in courses and degree programs—both baccalaureate and graduate—offered by the university, and planning and development are underway to further expand these offerings. In recent years and in response to student demand and public calls, new academic programs have been developed, staffed and offered. Construction Management (B.S.); American Sign Language (B.A.); Educational Technology, Teacher Leadership and Counseling (online M.Ed.); several professional certificate programs; doctoral programs in Chemical Engineering (Ph.D.), Audiology (Au.D.) and Educational Leadership (Ed.D.); and Nursing (MSN) are some of the new programs now available at Lamar University.

Lamar University has aggressively pursued external funding to augment university resources. The "Investing in the Future" comprehensive campaign began with a goal of \$50 million, subsequently raised it to \$100 million as it became clear that the university had dramatically underestimated the support of alumni, friends and faculty. The goal was raised to \$100 million goal in 2012 with two years left in the campaign and was just been raised again, this time to \$125 million. On the academic side, Lamar has created a new Office of Research and Sponsored Programs as well as a new professional development center, the latter with the mission of helping faculty incorporate national best practices, cutting edge educational technology and the newest information about how students learn into their classes and their interactions with students outside the traditional classroom setting. And finally, Lamar University has undertaken several major initiatives to improve the provision and efficiency of campus services and administrative support. The improvements in service, efficiency and cost have already been significant and the initial returns have been impressive. Strategic Enrollment Management, centralized and intrusive advisement, new contract-based admissions, and a student engagement division are some of the efforts to identify, attract, enroll, retain and graduate students.

Significant externalities

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Like other State agencies, Lamar University responds to a variety of ever-changing external conditions. Student demographic patterns were mentioned above and Lamar has responded with an aggressive distance education program and recruitment outside the university's traditional markets. More recently, fuel/transportation costs, book costs and inflation more generally have commanded the attention and action of the university. Lamar was among the State's leaders to implement a textbook rental program and to manage utility costs.

Another significant external issue was the State's Five Percent of 2010-2011 Biennium General Revenue Reduction mandate. To reduce the 2010-2011 biennium general revenue by five percent, university administrators reduced Lamar's workforce capturing approximately \$5 million. The largest percentage of this reduction was among faculty. This may severely and adversely affect our student/teacher ratio as our enrollment continues to grow. This action has affected class offerings during the current "base year," (which began this summer) forcing a heavier reliance on adjunct faculty. In the current biennium, FY2012-2013, General Revenue was reduced by an additional \$10.8M. The current biennium General Revenue appropriation reduced in total by \$15.8M compared to FY 2010-2011 original funding. The university was required to continue the reduction in the faculty workforce and the elimination of non-mission critical departments.

Options were limited because the University's budget is approximately 75-80% personnel. Other cuts were taken from departmental M&O budgets. Also in response to the reduction mandates, educational space restrictions and efficiency demands, Lamar has vigorously expanded class size. Lamar's online delivery model has been used to offer instruction to many hundreds of students per section; space allocation software has been employed to maximize class sizes; and academic administration has pressed for larger sections, fewer small sections and increased enrollment capacities for traditional online courses. The impact of this reduction plan is, of course, considerable and may include delays in graduation for some students; shifts in student enrollment to alternative educational offerings (internet, at other colleges/universities, etc.); reductions in faculty staffing; fewer student services and support; and drops in auxiliary revenues (e.g., housing, food service, etc.). Secondary effects of these reductions might also be significant. For example, the recruitment and retention of faculty may be adversely affected, as might bonded debt service supported by auxiliary revenue streams.

Purpose of any new funding being requested

Ten Exceptional Item requests are submitted for consideration. The value to the State is indicated as part of each.

1)Debt Service Requirement on Tuition Revenue Bond Retirement: Lamar University is requesting funding for the full debt service requirement on a \$40,000,000 Tuition Revenue Bond for the construction of a new Science Building. The new Science Building would add 40,000 assignable square feet of laboratory and classroom space. The university is dependent on funding for the debt service of this project and without state funding the project must be delayed.
Requested FY 2014: \$3,600,000; FY 2015: \$3,600,000

2) Annual Premium on FEMA Required Property Insurance: Lamar University is requesting funding for the \$2,900,000 property insurance premium that is a requirement of FEMA in order to receive disaster recovery funding. Due to the State appropriation funding reductions, this required property insurance premium is a substantial cost to the university. Stafford Act, Section 311 requires all entities to obtain sufficient insurance on damaged, insurable facilities as a condition of receiving Public Assistance Grant funding. In addition, the entity must maintain insurance on those facilities to be eligible for Public Assistance Grant funding in future disasters. Due to these requirements, Lamar University purchased and maintains property insurance in order to receive disaster funds on the previous Hurricanes Rita and Ike, and any future disasters.
Requested FY 2014:\$2,900,000; FY 2015: \$2,900,000

3) Increase in funding for Small Business Development Center: The Small Business Development Center has helped start 265 new businesses creating 2,073 new jobs. The

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Center has helped start 104 new businesses which generate additional revenue for the state; the cost of the Center is a revenue neutral program. The Center's goal in the next biennium is to start 86 more new businesses creating an estimated 396 jobs, help arrange \$15.9 million in financing for our clients, produce 46 educational seminars for small business persons with over 1,200 attendees, and develop an outreach program that will service adjacent and outlying counties consistently.

Requested FY2014:\$75,000; FY2015:\$75,000

4) Technology Advancement: Lamar University is requesting funding for the continuing costs of technological advancements and training for faculty and staff. Systematic planning of technological enhancements to educational programs is difficult when technology changes so quickly and unpredictably. University administrators are continually playing catch-up to implement new technologies quicker than careful planning process can anticipate. Similarly, paying for new technologies with exciting educational applications remains troublesome when there are more needs than resources. Training faculty and staff members to fully utilize technologies remains a challenge. It seems clear that building a physical technological infrastructure is not enough. It is also necessary to build a human resource infrastructure for technology to fulfill its promise to higher education.

Requested FY2014:\$1,250,000; FY 2015:\$1,250,000

5)Institute for College Readiness and Success – Mathematics, Reading and Writing: Through this initiative, Lamar University would develop and implement an efficient and effective online delivery system offering information and support in both English and Spanish for parents; early intervention, instruction, testing and assessment for at-risk students during the summer following the junior year in high school, the fall and spring of the senior year and the summer following the senior year in high school, ensuring that students enter college Texas Success Initiative (TSI) -exempt and ready to do college level work. Lamar University wishes to implement a two-year, online, developmental education pilot project that builds upon our success in developmental studies courses offered in the face-to-face mode.

Requested FY 2014:\$392,000; FY 2015; \$532,000

6)Center for Simulation and Clinical Excellence in Nursing: Funding of this Center would allow us to continue efforts that have started with private funding to collaborate with area and State health care providers to develop models of clinical care, and then transition to practices that are safe, effective and efficient. Nursing is one of Lamar University's strongest and most popular fields of study, and the program addresses the State's nursing shortage by preparing high quality graduates. For the past four years, graduates of the program have succeeded on the NCLEX-RN above the 90%ile, with the program consistently being commended for successful graduates. The Center would attract high ability students to nursing careers and aid in recruiting nursing faculty to the region and state. Start-up costs for a director, staff, clinical simulation laboratory, and operating equipment are requested along with second year costs.

Requested FY 2014: \$350,000; FY 2015:\$250,000

7)Texas Academy for Leadership in the Humanities (TALH): AS mentioned earlier, TALH is a residential, honors, TEA-sanctioned program that allows students to enter Lamar, (as TALH students), when they are ready for their eleventh grade in high school. In two years as Lamar students, they complete their last two years of high school and their first two years of college. Funding of this request would allow us to continue the program as it constituted and allow for minimal growth. All TALH students are required to perform service to the community. This funding would increase access to TALH for high ability students from lower income families and allow TALH students to receive support comparable to those attending TAMS.

Requested FY 2014:\$600,000, FY 2015:\$625,000

8) Center for Academic Success: This Center would focus on enhancement of student performance; improvement of student retention and graduation rates; and increase student satisfaction and engagement. The Center's mission directly addresses the participation and success goals of "Closing the Gaps." With an aggressive combination of student advisement, mentoring, tutoring, monitored probation, early alert, and counseling and support, the Center staff would work closely with high-risk

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students early in their matriculation. . The Center is requesting \$915,000 for year one and \$781,000 for year two of the biennium for professional staff, M&O, technical support, and travel.

Requested FY 2014:\$915,000; FY 2015:\$781,000

9) Center for Teaching and Learning Enhancement: The creation of the Center for Teaching and Learning Enhancement (CT&LE) would allow concentration and coordination of efforts to assist faculty in developing and maintaining competencies for success in areas that will foster improvement in student retention and success. An outstanding faculty, on the cutting edge of teaching and research in their fields, is fundamental to Lamar University's goal of instructional and educational excellence. The Center would enhance faculty professional growth, expand expertise, encourage effective and innovative pedagogy and support the pursuit of external funding for teaching and research on instructional best practices.

Requested FY 2014:\$470,190; FY 2015:\$470,190

10)Compliance with NFPA 101 in the Mary & John Gray Library: For the last two years, the State Fire Marshall assigned to Lamar University identified two code compliance issues relative to the Mary & John Gray Library which need to be addressed. They include the installation of sprinklers (for which the engineering design work is complete) and the construction of exterior exits from the stairwell. The Library is an eight story facility. Lamar is requesting \$1.5 million for the sprinkler project and \$2.5 million for the exterior exits.

Requested FY 2014:\$4,000,000

10 Percent FY2014-2015 Biennial Base Reduction Option Schedule

In FY 2010-2011 biennium, Lamar was forced to reduce General Revenue by \$5 million in order to comply with the Governor's request of all state agencies to return general revenue to the state. The university chose to reduce the workforce to achieve this mandate. The largest percentage was among faculty. A university's budget is comprised of approximately 75-80% personnel.

In the current biennium, FY2012-2013, General Revenue was reduced by an additional \$10.8M. The current biennium General Revenue appropriation reduced in total by \$15.8M compared to FY 2010-2011 original funding. The university was required to continue the reduction in the faculty workforce and the elimination of non-mission critical departments.

Another 10% reduction in FY2014-2015 will require the university to continue the reduction in the faculty workforce and look for additional programs and/or departments to close. The impact of another reduction may include the delay in graduation for some students; a reduction in faculty staffing and compensation; and a possible loss of experienced qualified faculty.

Background Checks

Lamar University performs criminal background checks for all security sensitive positions which have, by their nature and scope, access to confidential student, personnel, and payroll records or master keys, in accordance with State law, Texas Education Code §51.215, and Texas State University System policy. In an effort to provide and maintain the safest possible environment; to enhance the security of physical resources; and to be consistent with State law, Lamar University conducts criminal background investigations and obtains criminal history record information on all current employees considered for security sensitive positions and all applicants who are under final consideration for such positions. Lamar must receive a signed authorization form before the background information is requested. The authorization form includes the notice required by Texas Government Code §559.003, as it may be amended from time to time. Refusal to sign the authorization form will eliminate the

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applicant from consideration for employment. Criminal history record information obtained by Lamar University may be used only for the purpose of evaluating applicants for employment in security sensitive positions and shall in no way be used to discriminate on the basis of race, color, national origin, religion, sex, disability, or age.

Texas State University System Rider Revision Request

Lamar University is in support of the Article IX Rider changes included in the Texas State University System's Legislative Appropriations Request. Along with other higher education institutions, we believe these changes will clarify, correct, eliminate duplication of, or more accurately reflect, current requirements."

System Administration

Brian McCall
Chancellor, Texas State University System

Board of Regents	Term Expires	Hometown
Charlie Amato, Chairman	February 1, 2013	San Antonio
Donna N. Williams, Vice Chairman	February 1, 2015	Arlington
Dr. Jaime R. Garza	February 1, 2015	San Antonio
Kevin J. Lilly	February 1, 2015	Houston
Ron Mitchell	February 1, 2015	Horseshoe Bay
David Montagne	February 1, 2015	Beaumont
Trisha Pollard	February 1, 2013	Bellaire
Rossanna Salazar	February 1, 2015	Austin
William F. Scott	February 1, 2013	Nederland
Andrew Greenberg, Student	February 1, 2013	Beaumont

Lamar University

**Lamar University
President
Dr. James Simmons**
1

**Executive Associate Sr.
Joy Tate**
1

**Provost & Vice President for
Academic Affairs
Dr. Stephen Doblin**

Senior Associate Provost
Academic Colleges
Library
Division of Distance Education
Institutional Reporting
Academic Services
Enrollment Management
Center for Academic Success
Career and Testing
Student Financial Aid
Registrar
Admissions
Advising
Recruiting
Center for General Studies
Graduate Studies & Research
Developmental Studies
Texas Academy of Leadership in
the Humanities
Honors Program

724.50 FTE

**Vice President for Finance &
Operations
Dr. Gregg Lassen**

Facilities Management
Campus Planning
Energy Management
Maintenance & Operations
Property Management
Finance
Accounting
Budget
Payroll
Contracts Administration
Purchasing
Accounts Payable
Cash Management
Cashiering
Investments
Bursar Office
Human Resources
Food Services
Bookstore
Health Center,
Mail Center
Risk Management
University Police
Campus Security
Investigations

303 FTE

**Interim VP for Student
Engagement/
Senior Provost
Dr. Kevin Smith**

Student Development
Residential Services: Housing,
Setzer Student Center
Learning Skills & Student
Support Services
Recreational Sports
University Press
Student Government

73 FTE

**Vice President for
University Advancement
Ms. Carnille Mouton**

Advancement Services
Alumni Affairs
Development
Public Relations
University Reception Center

36 FTE

**Athletic Director
Mr. Jason Henderson**

Athletic Programs & Development

73 FTE

**Vice President for
Information Technology
Ms. Priscilla Parsons**

Infrastructure & Network
Security Services,
Enterprise Applications
Integration Services
Data Center Support and
Security
Customer Support Services

59 FTE

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2.A. SUMMARY OF BASE REQUEST BY STRATEGY

8/22/2012 10:09:47AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

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Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	40,329,303	40,422,660	34,032,837	0	0
2 TEACHING EXPERIENCE SUPPLEMENT (1)	1,209,443	1,090,205	1,090,205	0	0
3 STAFF GROUP INSURANCE PREMIUMS	1,786,104	1,839,687	1,900,000	1,900,000	1,900,000
4 WORKERS' COMPENSATION INSURANCE	288,734	263,245	290,000	290,000	290,000
6 TEXAS PUBLIC EDUCATION GRANTS	1,649,072	1,650,000	1,650,000	1,650,000	1,650,000
8 HOLD HARMLESS	0	3,748,923	3,748,923	0	0
TOTAL, GOAL 1	\$45,262,656	\$49,014,720	\$42,711,965	\$3,840,000	\$3,840,000
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	6,005,392	5,283,872	5,283,872	0	0
2 TUITION REVENUE BOND RETIREMENT	2,508,277	2,439,110	2,438,895	2,441,883	2,452,060

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

2.A. SUMMARY OF BASE REQUEST BY STRATEGY

8/22/2012 10:09:56AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
6 NATURAL DISASTER REIMBURSEMENT	2,383,027	0	0	0	0
TOTAL, GOAL 2	\$10,896,696	\$7,722,982	\$7,722,767	\$2,441,883	\$2,452,060
3 Provide Special Item Support					
1 Instructional Support Special Item Support					
1 ACADEMY IN HUMANITIES LEADERSHIP	285,184	213,888	213,888	213,888	213,888
2 Research Special Item Support					
1 HAZARDOUS SUBSTANCE RESEARCH CENTER	401,907	301,430	301,430	301,430	301,430
2 AIR QUALITY INITIATIVE	581,876	436,407	436,407	436,407	436,407
3 Public Service Special Item Support					
1 SPINDLETOP MUSEUM EDUC'AL ACTIVITY	27,321	20,491	20,491	20,491	20,491
2 SMALL BUSINESS DEVELOPMENT CENTER	119,918	119,918	119,918	119,918	119,918
3 COMMUNITY OUTREACH EXPANSION	72,941	54,706	54,706	54,706	54,706
4 SPINDLETOP TEACHING CENTER	124,689	93,517	93,517	93,517	93,517

2.A. SUMMARY OF BASE REQUEST BY STRATEGY

8/22/2012 10:09:56AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>4</u> Institutional Support Special Item Support					
1 INSTITUTIONAL ENHANCEMENT	2,003,074	1,502,306	1,502,306	5,068,843	5,068,844
<u>5</u> Exceptional Item Request					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	<u>\$3,616,910</u>	<u>\$2,742,663</u>	<u>\$2,742,663</u>	<u>\$6,309,200</u>	<u>\$6,309,201</u>
<u>6</u> Research Funds					
<u>1</u> Research Development Fund					
1 RESEARCH DEVELOPMENT FUND (2)	437,890	410,005	410,005	410,005	410,005
TOTAL, GOAL 6	<u>\$437,890</u>	<u>\$410,005</u>	<u>\$410,005</u>	<u>\$410,005</u>	<u>\$410,005</u>
TOTAL, AGENCY STRATEGY REQUEST	<u>\$60,214,152</u>	<u>\$59,890,370</u>	<u>\$53,587,400</u>	<u>\$13,001,088</u>	<u>\$13,011,266</u>
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	<u>\$60,214,152</u>	<u>\$59,890,370</u>	<u>\$53,587,400</u>	<u>\$13,001,088</u>	<u>\$13,011,266</u>

(2) - Research fund strategies are not requested because amounts are not determined by institutions.

2.A. SUMMARY OF BASE REQUEST BY STRATEGY

8/22/2012 10:09:56AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
METHOD OF FINANCING:					
General Revenue Funds:					
I General Revenue Fund	38,577,878	41,576,330	35,273,360	9,451,088	9,461,266
SUBTOTAL	\$38,577,878	\$41,576,330	\$35,273,360	\$9,451,088	\$9,461,266
General Revenue Dedicated Funds:					
283 Special Mineral Fund No. 283	89	0	0	0	0
770 Est Oth Educ & Gen Inco	18,202,091	18,314,040	18,314,040	3,550,000	3,550,000
SUBTOTAL	\$18,202,180	\$18,314,040	\$18,314,040	\$3,550,000	\$3,550,000
Federal Funds:					
369 Fed Recovery & Reinvestment Fund	3,434,094	0	0	0	0
SUBTOTAL	\$3,434,094	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$60,214,152	\$59,890,370	\$53,587,400	\$13,001,088	\$13,011,266

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/22/2012 10:10:02AM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 734

Agency name: Lamar University

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2010-11 GAA)	\$43,318,247	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2012-13 GAA)	\$0	\$35,576,330	\$35,273,575	\$0	\$0
Regular Appropriations	\$0	\$0	\$0	\$2,441,883	\$2,452,060
Comments: (2014-2015) Base Line TRB					
Regular Appropriations	\$0	\$0	\$0	\$6,479,282	\$6,479,283
Comments: (2014-2015) Baseline Non-Formula Funding					
Regular Appropriations	\$0	\$0	\$0	\$119,918	\$119,918
Comments: (2014-2015) Baseline Revenue Contingent Appropriation					

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/22/2012 10:10:08AM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 734

Agency name: Lamar University

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
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GENERAL REVENUE

Regular Appropriations

	\$0	\$0	\$0	\$410,005	\$410,005
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Comments: (2014-2015) Baseline Research Development

TRANSFERS

SB 1, 81st Legislature

	\$(1,982,712)	\$0	\$0	\$0	\$0
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Comments: Contingency Appropriation for HB 63 included in SB1, 81st Legislature - Hurricane Rita, Transfer to TSUS

Transfer from LIT Agency 789

	\$0	\$4,000,000	\$0	\$0	\$0
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Comments: Transfer from Agency 789

Transfer from Sul Ross Agency 756

	\$0	\$2,000,000	\$0	\$0	\$0
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Comments: Transfer from Agency 756

LAPSED APPROPRIATIONS

TRB Lapse

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/22/2012 10:10:08AM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 734 Agency name: Lamar University

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>GENERAL REVENUE</u>	\$0	\$0	\$(215)	\$0	\$0
HB 4, 82nd Leg, Regular Session, Sec 1(a) General Revenue Reductions.	\$(5,002,414)	\$0	\$0	\$0	\$0
Comments: 5% and 2.5% GR Reduction					
HB 4, 82nd Leg, Regular Session, Sec 1(a) General Revenue Reductions.	\$(138,270)	\$0	\$0	\$0	\$0
Comments: TRB Reduction					
<i>UNEXPENDED BALANCES AUTHORITY</i>					
HB 4586, 81st Leg, Regular Session, Sec 55, Natural Disasters	\$2,383,027	\$0	\$0	\$0	\$0
Comments: HB 4586 UB from FY 2010					
TOTAL, General Revenue Fund	\$38,577,878	\$41,576,330	\$35,273,360	\$9,451,088	\$9,461,266
TOTAL, ALL GENERAL REVENUE	\$38,577,878	\$41,576,330	\$35,273,360	\$9,451,088	\$9,461,266

GENERAL REVENUE FUND - DEDICATED

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/22/2012 10:10:08AM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 734

Agency name: Lamar University

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>GENERAL REVENUE FUND - DEDICATED</u>					
<u>283</u> GR Dedicated - Special Mineral Fund No. 283					
<i>TRANSFERS</i>					
Intersystem from system office	\$89	\$0	\$0	\$0	\$0
TOTAL, GR Dedicated - Special Mineral Fund No. 283	\$89	\$0	\$0	\$0	\$0
<u>770</u> GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2010-11 GAA)	\$15,950,947	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2012-13 GAA)	\$0	\$20,332,307	\$20,744,693	\$0	\$0
Regular Appropriations	\$0	\$0	\$0	\$3,550,000	\$3,550,000
Comments: (2014-2015) Baseline Non Formula					
<i>BASE ADJUSTMENT</i>					

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/22/2012 10:10:08AM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 734

Agency name: Lamar University

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>GENERAL REVENUE FUND - DEDICATED</u>					
Revised Receipts Expended	\$2,251,144	\$(2,018,267)	\$(2,430,653)	\$0	\$0
Comments: Revised Receipts Expended					
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$18,202,091	\$18,314,040	\$18,314,040	\$3,550,000	\$3,550,000
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	\$18,202,091	\$18,314,040	\$18,314,040	\$3,550,000	\$3,550,000
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	\$18,202,180	\$18,314,040	\$18,314,040	\$3,550,000	\$3,550,000
TOTAL, GR & GR-DEDICATED FUNDS	\$56,780,058	\$59,890,370	\$53,587,400	\$13,001,088	\$13,011,266

FEDERAL FUNDS

369 Federal American Recovery and Reinvestment Fund

SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS

ARRA Incentive 2011 Project Funding

\$1,649,287	\$0	\$0	\$0	\$0
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UNEXPENDED BALANCES AUTHORITY

ARRA Article XII Section 25

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/22/2012 10:10:08AM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 734

Agency name: Lamar University

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>FEDERAL FUNDS</u>					
	\$1,784,807	\$0	\$0	\$0	\$0
Comments: UB from FY 2010					
TOTAL, Federal American Recovery and Reinvestment Fund	\$3,434,094	\$0	\$0	\$0	\$0
TOTAL, ALL FEDERAL FUNDS	\$3,434,094	\$0	\$0	\$0	\$0
GRAND TOTAL	\$60,214,152	\$59,890,370	\$53,587,400	\$13,001,088	\$13,011,266

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2010-11 GAA)	913.4	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2012-13 GAA)	0.0	913.4	913.4	0.0	0.0
Regular Appropriations Estimated (2014-2015)	0.0	0.0	0.0	895.5	895.5

UNAUTHORIZED NUMBER OVER (BELOW) CAP

Reduction in FTE due to decrease in state funding	0.0	(17.9)	(17.9)	0.0	0.0
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TOTAL, ADJUSTED FTES	913.4	895.5	895.5	895.5	895.5
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2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

8/22/2012 10:10:08AM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **734**

Agency name: **Lamar University**

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
NUMBER OF 100% FEDERALLY FUNDED FTEs	0.0	0.0	0.0	0.0	0.0

2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE

8/22/2012 10:11:05AM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

OBJECT OF EXPENSE	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
1001 SALARIES AND WAGES	\$10,063,298	\$13,060,898	\$6,203,120	\$2,520,034	\$2,520,034
1002 OTHER PERSONNEL COSTS	\$3,718,205	\$3,733,769	\$3,820,837	\$2,215,482	\$2,215,482
1005 FACULTY SALARIES	\$34,148,762	\$36,716,809	\$36,716,809	\$5,383,761	\$5,383,762
1010 PROFESSIONAL SALARIES	\$0	\$0	\$0	\$0	\$0
2001 PROFESSIONAL FEES AND SERVICES	\$308,139	\$232,138	\$232,138	\$232,138	\$232,138
2003 CONSUMABLE SUPPLIES	\$0	\$11,532	\$11,532	\$11,532	\$11,532
2004 UTILITIES	\$2,616,779	\$2,700,500	\$2,800,500	\$500	\$500
2005 TRAVEL	\$11,118	\$8,847	\$8,847	\$8,847	\$8,847
2008 DEBT SERVICE	\$3,288,206	\$3,240,701	\$3,606,706	\$2,441,883	\$2,452,060
2009 OTHER OPERATING EXPENSE	\$3,567,366	\$47,335	\$47,911	\$47,911	\$47,911
3001 CLIENT SERVICES	\$0	\$0	\$0	\$0	\$0
5000 CAPITAL EXPENDITURES	\$2,492,279	\$137,841	\$139,000	\$139,000	\$139,000
OOE Total (Excluding Riders)	\$60,214,152	\$59,890,370	\$53,587,400	\$13,001,088	\$13,011,266
OOE Total (Riders)					
Grand Total	\$60,214,152	\$59,890,370	\$53,587,400	\$13,001,088	\$13,011,266

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

8/22/2012 10:10:36AM

83rd Regular Session, Agency Submission, Version I
Automated Budget and Evaluation system of Texas (ABEST)

734 Lamar University

Goal/ Objective / Outcome	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
1 Provide Instructional and Operations Support 1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	29.90%	30.50%	31.00%	31.50%	32.00 %
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	35.41%	35.50%	36.00%	36.50%	37.00 %
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	22.81%	25.00%	26.00%	27.00%	28.00 %
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	23.00%	23.50%	24.00%	24.50%	25.00 %
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	21.66%	22.00%	22.50%	23.00%	23.50 %
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	12.90%	13.00%	13.50%	14.00%	14.50 %
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	16.96%	15.00%	15.50%	16.00%	16.50 %
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	19.61%	19.00%	19.50%	20.00%	20.50 %
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	6.06%	7.00%	7.50%	8.00%	8.50 %
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	15.95%	16.00%	16.50%	17.00%	17.50 %
KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	63.96%	64.50%	65.00%	65.50%	66.00 %
12 Persistence-1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	65.95%	66.50%	67.00%	67.50%	68.00 %

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

8/22/2012 10:10:40AM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

734 Lamar University

Goal/ Objective / Outcome	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	66.32%	66.50%	67.00%	67.50%	68.00 %
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	59.42%	60.00%	60.50%	61.00%	61.50 %
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	73.42%	73.00%	73.50%	74.00%	74.50 %
16 Percent of Semester Credit Hours Completed	94.74%	95.00%	95.50%	96.00%	96.50 %
KEY 17 Certification Rate of Teacher Education Graduates	90.20%	90.50%	91.00%	91.50%	92.00 %
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	63.00%	55.00%	60.00%	63.00%	65.00 %
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	58.00%	65.00%	67.00%	69.00%	71.00 %
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	52.00%	69.00%	71.00%	73.00%	75.00 %
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	39.44%	40.00%	40.50%	41.00%	41.50 %
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	54.84%	55.00%	55.25%	55.50%	56.00 %
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	27.27%	28.00%	28.50%	29.00%	29.50 %
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	43.51%	44.00%	44.50%	45.00%	45.50 %
KEY 26 State Licensure Pass Rate of Engineering Graduates	51.70%	53.00%	53.50%	54.00%	54.50 %

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

8/22/2012 10:10:40AM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

734 Lamar University

Goal/ Objective / Outcome	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
KEY 27 State Licensure Pass Rate of Nursing Graduates	92.86%	93.00%	93.25%	93.50%	94.00 %
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)	5.38	5.50	5.75	6.00	6.25
31 External or Sponsored Research Funds As a % of State Appropriations	9.28%	9.50%	9.75%	10.00%	10.10 %
32 External Research Funds As Percentage Appropriated for Research	378.74%	380.00%	385.00%	390.00%	395.00 %
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year	0.00%	0.00%	0.00%	0.00%	0.00 %
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00	0.00	0.00	0.00

2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/22/2012
 TIME : 10:10:29AM

Agency code: 734

Agency name: Lamar University

Priority	Item	2014			2015			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Debt Service Requirement on TRB	\$3,600,000	\$3,600,000		\$3,600,000	\$3,600,000		\$7,200,000	\$7,200,000
2	Premium on Property Insurance	\$2,900,000	\$2,900,000		\$2,900,000	\$2,900,000		\$5,800,000	\$5,800,000
3	Technology Advancement	\$1,250,000	\$1,250,000		\$1,250,000	\$1,250,000		\$2,500,000	\$2,500,000
4	Small Business Development Center	\$75,000	\$75,000		\$75,000	\$75,000		\$150,000	\$150,000
5	Institute for College Readiness	\$392,000	\$392,000	11.5	\$532,000	\$532,000	11.5	\$924,000	\$924,000
6	Center for Nursing Excellence	\$350,000	\$350,000	2.5	\$250,000	\$250,000	2.5	\$600,000	\$600,000
7	TX Academy of Leadership Humanities	\$600,000	\$600,000		\$625,000	\$625,000		\$1,225,000	\$1,225,000
8	Center for Academic Success	\$915,000	\$915,000	5.0	\$781,000	\$781,000	5.0	\$1,696,000	\$1,696,000
9	Ctr Teaching Learning Enhance	\$470,190	\$470,190	5.0	\$470,190	\$470,190	5.0	\$940,380	\$940,380
10	NFPA Mary&John Gray Library	\$4,000,000	\$4,000,000		\$0	\$0		\$4,000,000	\$4,000,000
Total, Exceptional Items Request		\$14,552,190	\$14,552,190	24.0	\$10,483,190	\$10,483,190	24.0	\$25,035,380	\$25,035,380
Method of Financing									
	General Revenue	\$14,552,190	\$14,552,190		\$10,483,190	\$10,483,190		\$25,035,380	\$25,035,380
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$14,552,190	\$14,552,190		\$10,483,190	\$10,483,190		\$25,035,380	\$25,035,380
Full Time Equivalent Positions				24.0				24.0	

2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/22/2012
 TIME : 10:10:32AM

Agency code: 734

Agency name: Lamar University

Priority	Item	2014			2015			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
	Number of 100% Federally Funded FTEs			0.0			0.0		

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/22/2012
 TIME : 10:10:44AM

Agency code: 734

Agency name: Lamar University

Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
2 TEACHING EXPERIENCE SUPPLEMENT	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	1,900,000	1,900,000	0	0	1,900,000	1,900,000
4 WORKERS' COMPENSATION INSURANCE	290,000	290,000	0	0	290,000	290,000
6 TEXAS PUBLIC EDUCATION GRANTS	1,650,000	1,650,000	0	0	1,650,000	1,650,000
8 HOLD HARMLESS	0	0	0	0	0	0
TOTAL, GOAL 1	\$3,840,000	\$3,840,000	\$0	\$0	\$3,840,000	\$3,840,000
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	2,441,883	2,452,060	3,600,000	3,600,000	6,041,883	6,052,060
6 NATURAL DISASTER REIMBURSEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$2,441,883	\$2,452,060	\$3,600,000	\$3,600,000	\$6,041,883	\$6,052,060

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 83rd Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/22/2012
 TIME : 10:10:49AM

Agency code: 734 Agency name: Lamar University

Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
3 Provide Special Item Support						
<i>1 Instructional Support Special Item Support</i>						
1 ACADEMY IN HUMANITIES LEADERSHIP	\$213,888	\$213,888	\$600,000	\$625,000	\$813,888	\$838,888
<i>2 Research Special Item Support</i>						
1 HAZARDOUS SUBSTANCE RESEARCH CENTER	301,430	301,430	0	0	301,430	301,430
2 AIR QUALITY INITIATIVE	436,407	436,407	0	0	436,407	436,407
<i>3 Public Service Special Item Support</i>						
1 SPINDLETOP MUSEUM EDUC'AL ACTIVITY	20,491	20,491	0	0	20,491	20,491
2 SMALL BUSINESS DEVELOPMENT CENTER	119,918	119,918	75,000	75,000	194,918	194,918
3 COMMUNITY OUTREACH EXPANSION	54,706	54,706	0	0	54,706	54,706
4 SPINDLETOP TEACHING CENTER	93,517	93,517	0	0	93,517	93,517
<i>4 Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	5,068,843	5,068,844	0	0	5,068,843	5,068,844
<i>5 Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	10,277,190	6,183,190	10,277,190	6,183,190
TOTAL, GOAL 3	\$6,309,200	\$6,309,201	\$10,952,190	\$6,883,190	\$17,261,390	\$13,192,391

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/22/2012
 TIME : 10:10:49AM

Agency code: 734	Agency name: Lamar University					
Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
6 Research Funds						
1 <i>Research Development Fund</i>						
1 RESEARCH DEVELOPMENT FUND	\$410,005	\$410,005	\$0	\$0	\$410,005	\$410,005
TOTAL, GOAL 6	\$410,005	\$410,005	\$0	\$0	\$410,005	\$410,005
TOTAL, AGENCY STRATEGY REQUEST	\$13,001,088	\$13,011,266	\$14,552,190	\$10,483,190	\$27,553,278	\$23,494,456
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$13,001,088	\$13,011,266	\$14,552,190	\$10,483,190	\$27,553,278	\$23,494,456

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/22/2012
 TIME : 10:10:49AM

Agency code: 734		Agency name: Lamar University				
Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
General Revenue Funds:						
1 General Revenue Fund	\$9,451,088	\$9,461,266	\$14,552,190	\$10,483,190	\$24,003,278	\$19,944,456
	\$9,451,088	\$9,461,266	\$14,552,190	\$10,483,190	\$24,003,278	\$19,944,456
General Revenue Dedicated Funds:						
283 Special Mineral Fund No. 283	0	0	0	0	0	0
770 Est Oth Educ & Gen Inco	3,550,000	3,550,000	0	0	3,550,000	3,550,000
	\$3,550,000	\$3,550,000	\$0	\$0	\$3,550,000	\$3,550,000
Federal Funds:						
369 Fed Recovery & Reinvestment Fund	0	0	0	0	0	0
	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$13,001,088	\$13,011,266	\$14,552,190	\$10,483,190	\$27,553,278	\$23,494,456
FULL TIME EQUIVALENT POSITIONS	895.5	895.5	24.0	24.0	919.5	919.5

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

Date : 8/22/2012

Time: 10:10:55AM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Agency code: 734

Agency name: Lamar University

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
I						
1						
KEY						
1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	31.50%	32.00%			31.50%	32.00 %
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	36.50%	37.00%			36.50%	37.00 %
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	27.00%	28.00%			27.00%	28.00 %
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	24.50%	25.00%			24.50%	25.00 %
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	23.00%	23.50%			23.00%	23.50 %
KEY						
6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	14.00%	14.50%			14.00%	14.50 %
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	16.00%	16.50%			16.00%	16.50 %
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	20.00%	20.50%			20.00%	20.50 %

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/22/2012
Time: 10:10:59AM

Agency code: 734

Agency name: Lamar University

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	8.00%	8.50%			8.00%	8.50 %
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	17.00%	17.50%			17.00%	17.50 %
KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	65.50%	66.00%			65.50%	66.00 %
12 Persistence-1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	67.50%	68.00%			67.50%	68.00 %
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	67.50%	68.00%			67.50%	68.00 %
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	61.00%	61.50%			61.00%	61.50 %
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	74.00%	74.50%			74.00%	74.50 %
16 Percent of Semester Credit Hours Completed	96.00%	96.50%			96.00%	96.50 %
KEY 17 Certification Rate of Teacher Education Graduates	91.50%	92.00%			91.50%	92.00 %

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/22/2012
Time: 10:10:59AM

Agency code: 734

Agency name: Lamar University

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	63.00%	65.00%			63.00%	65.00 %
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	69.00%	71.00%			69.00%	71.00 %
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	73.00%	75.00%			73.00%	75.00 %
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	41.00%	41.50%			41.00%	41.50 %
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	55.50%	56.00%			55.50%	56.00 %
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	29.00%	29.50%			29.00%	29.50 %
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	45.00%	45.50%			45.00%	45.50 %
KEY 26 State Licensure Pass Rate of Engineering Graduates	54.00%	54.50%			54.00%	54.50 %
KEY 27 State Licensure Pass Rate of Nursing Graduates	93.50%	94.00%			93.50%	94.00 %

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/22/2012
Time: 10:10:59AM

Agency code: 734

Agency name: Lamar University

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
KEY						
30 Dollar Value of External or Sponsored Research Funds (in Millions)	6.00	6.25			6.00	6.25
31 External or Sponsored Research Funds As a % of State Appropriations	10.00%	10.10%			10.00%	10.10 %
32 External Research Funds As Percentage Appropriated for Research	390.00%	395.00%			390.00%	395.00 %
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year	0.00%	0.00%			0.00%	0.00 %
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00			0.00	0.00

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:13:57AM

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	1,309.00	1,325.00	1,350.00	1,375.00	1,400.00
2	Number of Minority Graduates	406.00	415.00	425.00	435.00	450.00
3	Number of Underprepared Students Who Satisfy TSI Obligations in Math	63.00	55.00	60.00	63.00	65.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	58.00	65.00	67.00	69.00	71.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	52.00	69.00	71.00	73.00	75.00
6	Number of Two-Year College Transfers Who Graduate	231.00	240.00	250.00	270.00	290.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	13.08 %	13.00 %	12.80 %	12.60 %	12.40 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	19.70	19.60	19.50	19.40	19.30
2	Number of Minority Students Enrolled	5,083.00	5,100.00	5,125.00	5,150.00	5,175.00
3	Number of Community College Transfers Enrolled	1,516.00	1,525.00	1,550.00	1,575.00	1,600.00
4	Number of Semester Credit Hours Completed	124,928.00	125,495.00	126,575.00	127,689.00	128,808.00
5	Number of Semester Credit Hours	131,766.00	132,100.00	132,540.00	133,010.00	133,480.00

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
6	Number of Students Enrolled as of the Twelfth Class Day	14,021.00	14,050.00	14,100.00	14,150.00	14,200.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$4,744,856	\$8,756,848	\$2,367,025	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$1,605,010	\$1,605,355	\$1,605,355	\$0	\$0
1005	FACULTY SALARIES	\$30,545,343	\$30,060,457	\$30,060,457	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$3,434,094	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$40,329,303	\$40,422,660	\$34,032,837	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$23,274,672	\$26,581,720	\$20,171,861	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$23,274,672	\$26,581,720	\$20,171,861	\$0	\$0
Method of Financing:						
283	Special Mineral Fund No. 283	\$89	\$0	\$0	\$0	\$0
770	Est Oth Educ & Gen Inco	\$13,620,448	\$13,840,940	\$13,860,976	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$13,620,537	\$13,840,940	\$13,860,976	\$0	\$0
Method of Financing:						
369	Fed Recovery & Reinvestment Fund					

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
84.397.000	Stabilization - Govt Services - Stm	\$3,434,094	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund 369		\$3,434,094	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$3,434,094	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$40,329,303	\$40,422,660	\$34,032,837	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		768.7	752.8	752.8	752.8	752.8

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	1	Operations Support	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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In FY 2010-2011 biennium, Lamar was forced to reduce General Revenue by \$5 million in order to comply with the Governor's request of all state agencies to return general revenue to the state. The university chose to reduce the workforce to achieve this mandate. The largest percentage was among faculty. A university's budget is comprised of approximately 75-80% personnel.

In the current biennium, FY2012-2013, General Revenue was reduced by an additional \$10.8M. The current biennium General Revenue appropriation reduced in total by \$15.8M compared to FY 2010-2011 original funding. The university was required to continue the reduction in the faculty workforce and the elimination of non-mission critical departments.

Another 10% reduction in FY2014-2015 will require the university to continue the reduction in the faculty workforce and look for additional programs and/or departments to close. The impact of another reduction may include the delay in graduation for some students; a reduction in faculty staffing and compensation; and a possible loss of experienced qualified faculty.

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	2	Teaching Experience Supplement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Objects of Expense:						
1005	FACULTY SALARIES	\$1,209,443	\$1,090,205	\$1,090,205	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,209,443	\$1,090,205	\$1,090,205	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,209,443	\$1,090,205	\$1,090,205	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,209,443	\$1,090,205	\$1,090,205	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,209,443	\$1,090,205	\$1,090,205	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Teaching Experience Supplement formula provides an additional weight of 10 percent to lower and upper division semester credit hours taught by tenured and tenure-track faculty.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 3 Staff Group Insurance Premiums Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$1,786,104	\$1,839,687	\$1,900,000	\$1,900,000	\$1,900,000
TOTAL, OBJECT OF EXPENSE		\$1,786,104	\$1,839,687	\$1,900,000	\$1,900,000	\$1,900,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,786,104	\$1,839,687	\$1,900,000	\$1,900,000	\$1,900,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,786,104	\$1,839,687	\$1,900,000	\$1,900,000	\$1,900,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,900,000	\$1,900,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,786,104	\$1,839,687	\$1,900,000	\$1,900,000	\$1,900,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The cost of individual health insurance coverage.

3.A. STRATEGY REQUEST

8/16/2012 11:17:25AM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$288,734	\$263,245	\$290,000	\$290,000	\$290,000
TOTAL, OBJECT OF EXPENSE		\$288,734	\$263,245	\$290,000	\$290,000	\$290,000
Method of Financing:						
1	General Revenue Fund	\$288,734	\$263,245	\$290,000	\$290,000	\$290,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$288,734	\$263,245	\$290,000	\$290,000	\$290,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$290,000	\$290,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$288,734	\$263,245	\$290,000	\$290,000	\$290,000
FULL TIME EQUIVALENT POSITIONS:						

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 20 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,649,072	\$1,650,000	\$1,650,000	\$1,650,000	\$1,650,000
TOTAL, OBJECT OF EXPENSE		\$1,649,072	\$1,650,000	\$1,650,000	\$1,650,000	\$1,650,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,649,072	\$1,650,000	\$1,650,000	\$1,650,000	\$1,650,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,649,072	\$1,650,000	\$1,650,000	\$1,650,000	\$1,650,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,650,000	\$1,650,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,649,072	\$1,650,000	\$1,650,000	\$1,650,000	\$1,650,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	6	Texas Public Education Grants	Service: 20	Income: A.1	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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Enrollment at Lamar University had declined over the early to mid 1990s, but has begun to increase over the past few years. The TPEG strategy provides an additional tool to continue this trend.

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 8 Hold Harmless Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1005	FACULTY SALARIES	\$0	\$3,748,923	\$3,748,923	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$3,748,923	\$3,748,923	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$3,748,923	\$3,748,923	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$3,748,923	\$3,748,923	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$3,748,923	\$3,748,923	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	28.00	28.50	29.00	29.50	30.00
2	Space Utilization Rate of Labs	19.00	19.50	20.00	20.50	21.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,609,046	\$1,782,281	\$1,316,061	\$0	\$0
2004	UTILITIES	\$2,616,417	\$2,700,000	\$2,800,000	\$0	\$0
2008	DEBT SERVICE	\$779,929	\$801,591	\$1,167,811	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$6,005,392	\$5,283,872	\$5,283,872	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$4,858,925	\$4,300,459	\$4,380,808	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,858,925	\$4,300,459	\$4,380,808	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,146,467	\$983,413	\$903,064	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,146,467	\$983,413	\$903,064	\$0	\$0

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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734 Lamar University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$6,005,392	\$5,283,872	\$5,283,872	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		125.0	123.0	123.0	123.0	123.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The availability of State funding, the University's ability to reallocate resources and the adoption of plans to modify existing facilities and landscape impact this strategy.

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

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734 Lamar University

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Tuition Revenue Bond Retirement

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
2008	DEBT SERVICE	\$2,508,277	\$2,439,110	\$2,438,895	\$2,441,883	\$2,452,060
TOTAL, OBJECT OF EXPENSE		\$2,508,277	\$2,439,110	\$2,438,895	\$2,441,883	\$2,452,060
Method of Financing:						
1	General Revenue Fund	\$2,508,277	\$2,439,110	\$2,438,895	\$2,441,883	\$2,452,060
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,508,277	\$2,439,110	\$2,438,895	\$2,441,883	\$2,452,060
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,441,883	\$2,452,060
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,508,277	\$2,439,110	\$2,438,895	\$2,441,883	\$2,452,060

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy provides for the retirement of Tuition Revenue Bonds approved for Lamar University in previous legislative sessions.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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734 Lamar University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 6 Natural Disaster Reimbursement Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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Objects of Expense:

5000	CAPITAL EXPENDITURES	\$2,383,027	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$2,383,027	\$0	\$0	\$0	\$0

Method of Financing:

1	General Revenue Fund	\$2,383,027	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,383,027	\$0	\$0	\$0	\$0

TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) \$0 \$0

TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) \$2,383,027 \$0 \$0 \$0 \$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

HB 4586 provides funding for damages from Hurricane Ike.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST

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734 Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 3 0
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Texas Academy of Leadership in the Humanities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$285,184	\$213,888	\$213,888	\$213,888	\$213,888
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
3001	CLIENT SERVICES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$285,184	\$213,888	\$213,888	\$213,888	\$213,888
Method of Financing:						
1	General Revenue Fund	\$285,184	\$213,888	\$213,888	\$213,888	\$213,888
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$285,184	\$213,888	\$213,888	\$213,888	\$213,888
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$213,888	\$213,888
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$285,184	\$213,888	\$213,888	\$213,888	\$213,888
FULL TIME EQUIVALENT POSITIONS:		6.5	6.5	6.5	6.5	6.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Texas Academy of Leadership in the Humanities addresses the needs of gifted and talented students who benefit from enhanced educational challenges to fully develop their intellectual and leadership potential. The Academy is a two-year residential early-admissions university program for gifted high school students (juniors and seniors) with interests and outstanding achievement and advancement in the humanities.

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734 Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 3 0
OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
STRATEGY: 1 Texas Academy of Leadership in the Humanities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	1	Gulf Coast Hazardous Substance Research Center	Service: 36	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$80,020	\$58,104	\$58,104	\$58,104	\$58,104
1002	OTHER PERSONNEL COSTS	\$13,386	\$10,688	\$10,688	\$10,688	\$10,688
2001	PROFESSIONAL FEES AND SERVICES	\$308,139	\$232,138	\$232,138	\$232,138	\$232,138
2004	UTILITIES	\$362	\$500	\$500	\$500	\$500
TOTAL, OBJECT OF EXPENSE		\$401,907	\$301,430	\$301,430	\$301,430	\$301,430
Method of Financing:						
1	General Revenue Fund	\$401,907	\$301,430	\$301,430	\$301,430	\$301,430
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$401,907	\$301,430	\$301,430	\$301,430	\$301,430
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$301,430	\$301,430
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$401,907	\$301,430	\$301,430	\$301,430	\$301,430
FULL TIME EQUIVALENT POSITIONS:		1.3	1.3	1.3	1.3	1.3
STRATEGY DESCRIPTION AND JUSTIFICATION:						

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734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	1	Gulf Coast Hazardous Substance Research Center	Service: 36	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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Senate Bill 39 (Section 108.052) The Center shall carry out a program of research, evaluation, testing, development, and demonstration of alternative or innovative technologies which may be utilized in minimization, destruction, or handling wastes to achieve better protection of human health and the environment.

This item supports both the instructional and research mission of the institution by providing research funds, which allow students and faculty to pursue and resolve environmental issues both in the laboratory and field. By resolving environmental issues in relationship to regional industry and business the regional economy and standard of living is greatly enhanced.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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734 Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 2 Research Special Item Support Service Categories:
 STRATEGY: 2 Air Quality Initiative: Texas Hazardous Waste Research Center Service: 36 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$183,895	\$116,422	\$116,422	\$116,422	\$116,422
1002	OTHER PERSONNEL COSTS	\$5,490	\$4,367	\$4,367	\$4,367	\$4,367
1005	FACULTY SALARIES	\$390,902	\$314,918	\$314,918	\$314,918	\$314,918
2005	TRAVEL	\$1,589	\$700	\$700	\$700	\$700
TOTAL, OBJECT OF EXPENSE		\$581,876	\$436,407	\$436,407	\$436,407	\$436,407
Method of Financing:						
1	General Revenue Fund	\$581,876	\$436,407	\$436,407	\$436,407	\$436,407
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$581,876	\$436,407	\$436,407	\$436,407	\$436,407
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$436,407	\$436,407
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)					\$436,407	\$436,407
FULL TIME EQUIVALENT POSITIONS:		0.5	0.5	0.5	0.5	0.5
STRATEGY DESCRIPTION AND JUSTIFICATION:						

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734 Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 2 Research Special Item Support Service Categories:
 STRATEGY: 2 Air Quality Initiative: Texas Hazardous Waste Research Center Service: 36 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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The mission of the Texas Air Research Center is to coordinate an integrated research program in air quality for the Gulf coast of Texas that will provide policy makers with factual data for decision making. The key pursuits are to: (1) build a track record of high quality air research for Texas Build, a database for air quality, (2) develop a foundation of air expertise in the State, (3) enhance the abilities of the member universities and the research community by providing assistance and encouragement to researchers and faculty members and (4) leverage State resources to compete for other research opportunities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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734 Lamar University

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 1 Spindletop Museum Educational Activities

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$27,321	\$20,491	\$20,491	\$20,491	\$20,491
TOTAL, OBJECT OF EXPENSE		\$27,321	\$20,491	\$20,491	\$20,491	\$20,491
Method of Financing:						
1	General Revenue Fund	\$27,321	\$20,491	\$20,491	\$20,491	\$20,491
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$27,321	\$20,491	\$20,491	\$20,491	\$20,491
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$20,491	\$20,491
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$27,321	\$20,491	\$20,491	\$20,491	\$20,491
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Spindletop-Gladys City Boomtown Museum complements and enhances the educational, social and cultural mission of Lamar University through the collection, preservation and interpretation of artifacts, representative structures, and other items of social and cultural significance to Spindletop, 1890-1910.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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734 Lamar University

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 3 Public Service Special Item Support
 STRATEGY: 2 Small Business Development Center

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$94,126	\$94,126	\$94,126	\$94,126	\$94,126
1002	OTHER PERSONNEL COSTS	\$925	\$718	\$718	\$718	\$718
2004	UTILITIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$9,529	\$8,147	\$8,147	\$8,147	\$8,147
2009	OTHER OPERATING EXPENSE	\$15,338	\$16,927	\$16,927	\$16,927	\$16,927
TOTAL, OBJECT OF EXPENSE		\$119,918	\$119,918	\$119,918	\$119,918	\$119,918
Method of Financing:						
1	General Revenue Fund	\$119,918	\$119,918	\$119,918	\$119,918	\$119,918
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$119,918	\$119,918	\$119,918	\$119,918	\$119,918
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$119,918	\$119,918
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$119,918	\$119,918	\$119,918	\$119,918	\$119,918
FULL TIME EQUIVALENT POSITIONS:		4.4	4.4	4.4	4.4	4.4

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734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	2	Small Business Development Center	Service: 13	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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STRATEGY DESCRIPTION AND JUSTIFICATION:

First supported in 1989, the Small Business Development Center's (SBDC) mission is to serve as a "venture catalyst" in Southeast Texas, leveraging resources within the SBDC network at Lamar University to start and grow businesses while creating jobs, which will diversify the economy of the region. For the FY 02-04 SBA funding was \$120,000 and is still currently at that level. Job creation is the primary measurement by which the SBDC determines its impact; and, job creation is the only real way to transform and grow the regional economy. There are other economic development agencies that work to recruit businesses and retain jobs; however, the SBDC is the only EDA dedicated to creating jobs by developing new businesses.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	3	Public Service/Community Outreach Expansion	Service: 28	Income: A.1	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$43,512	\$43,692	\$43,692	\$43,692	\$43,692
1002	OTHER PERSONNEL COSTS	\$1,450	\$1,200	\$1,200	\$1,200	\$1,200
2009	OTHER OPERATING EXPENSE	\$23,403	\$5,238	\$5,814	\$5,814	\$5,814
5000	CAPITAL EXPENDITURES	\$4,576	\$4,576	\$4,000	\$4,000	\$4,000
TOTAL, OBJECT OF EXPENSE		\$72,941	\$54,706	\$54,706	\$54,706	\$54,706
Method of Financing:						
1	General Revenue Fund	\$72,941	\$54,706	\$54,706	\$54,706	\$54,706
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$72,941	\$54,706	\$54,706	\$54,706	\$54,706
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$54,706	\$54,706
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$72,941	\$54,706	\$54,706	\$54,706	\$54,706
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Community Outreach Program's mission is to demonstrate the capability of Lamar University to empower individuals and families with the knowledge, attitudes, beliefs and skills needed to achieve personal, social and economic self-sufficiency and to enhance the neighborhoods and communities in which they reside.

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GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
OBJECTIVE: 3 Public Service Special Item Support Service Categories:
STRATEGY: 3 Public Service/Community Outreach Expansion Service: 28 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	4	Spindletop Center for Excellence in Teaching Technology	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$85,008	\$85,008	\$85,008	\$85,008	\$85,008
1002	OTHER PERSONNEL COSTS	\$17,106	\$8,509	\$8,509	\$8,509	\$8,509
2009	OTHER OPERATING EXPENSE	\$22,575	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$124,689	\$93,517	\$93,517	\$93,517	\$93,517
Method of Financing:						
1	General Revenue Fund	\$124,689	\$93,517	\$93,517	\$93,517	\$93,517
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$124,689	\$93,517	\$93,517	\$93,517	\$93,517
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$93,517	\$93,517
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$124,689	\$93,517	\$93,517	\$93,517	\$93,517
FULL TIME EQUIVALENT POSITIONS:		3.0	3.0	3.0	3.0	3.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Spindletop Center for Professional Development & Technology's Educational Technology Center's (ETC) mission is to transfer current research in the area of educational technology and evaluative practices to K-12 applications that enhance curricula, instructional knowledge, telecommunications, course delivery and related activities that enhance educational processes.

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GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	4	Spindletop Center for Excellence in Teaching Technology	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

3.A. STRATEGY REQUEST

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734 Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:
 STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1005	FACULTY SALARIES	\$2,003,074	\$1,502,306	\$1,502,306	\$5,068,843	\$5,068,844
TOTAL, OBJECT OF EXPENSE		\$2,003,074	\$1,502,306	\$1,502,306	\$5,068,843	\$5,068,844
Method of Financing:						
1	General Revenue Fund	\$2,003,074	\$1,502,306	\$1,502,306	\$5,068,843	\$5,068,844
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,003,074	\$1,502,306	\$1,502,306	\$5,068,843	\$5,068,844
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$5,068,843	\$5,068,844
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,003,074	\$1,502,306	\$1,502,306	\$5,068,843	\$5,068,844
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional enhancement funding is requested to support competitive faculty salaries as well as maintenance and operational expenses incurred by academic departments. To hire, retain and reward high quality faculty, particularly in high student demand areas such as nursing, engineering, education and business, Lamar needs increased faculty and departmental support resources. Enhanced funding would allow Lamar to address the shortage of tenure/tenure-track faculty (47% are in non-tenured appointments), faculty salary inequities, salary compression and merit-based salary increases. These needs are especially critical in light of the substantial growth in programs and student enrollment over the past decade.

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GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	4	Institutional Support Special Item Support	Service Categories:		
STRATEGY:	1	Institutional Enhancement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

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GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
1010	PROFESSIONAL SALARIES	\$0	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0

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GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	5	Exceptional Item Request	Service Categories:		
STRATEGY:	1	Exceptional Item Request	Service: NA	Income: NA	Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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Annual Premium on FEMA Required Property Insurance: Stafford Act requires entities to maintain property insurance to receive disaster funds.

Technology Advancement: Fund the continuing cost of technology advancements and sufficient training for faculty and staff in order to utilize technology to its fullest.

Institute for College Readiness and Success : Implement an efficient and effective online delivery system in both English and Spanish for parents; early intervention, instruction, testing, and assessment for at-risk students .

Center for Simulation and Clinical Excellence in Nursing: The primary goal of the Center would be the use of simulations to develop best practices for educating the future nursing workforce.

Center for Academic Success: The Center’s mission directly addresses the participation and success goals of “Closing the Gaps.”

Center for Teaching and Learning Enhancement: The creation of the Center for Teaching and Learning Enhancement (CT&LE) would allow concentration and coordination of efforts to assist faculty in developing and maintaining competencies for success in areas that will foster improvement in student retention and success.

Compliance with NFPA Library: The State Fire Marshall identified two code compliance issues relative to the Mary & John Gray Library which need to be addressed: installation of sprinklers and construction of exterior exits from the stairwell.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL: 6 Research Funds
 OBJECTIVE: 1 Research Development Fund
 STRATEGY: 1 Research Development Fund

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽²⁾	BL 2015 ⁽²⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$261,258	\$240,038	\$238,303	\$238,303	\$238,303
2003	CONSUMABLE SUPPLIES	\$0	\$11,532	\$11,532	\$11,532	\$11,532
2009	OTHER OPERATING EXPENSE	\$71,956	\$25,170	\$25,170	\$25,170	\$25,170
5000	CAPITAL EXPENDITURES	\$104,676	\$133,265	\$135,000	\$135,000	\$135,000
TOTAL, OBJECT OF EXPENSE		\$437,890	\$410,005	\$410,005	\$410,005	\$410,005
Method of Financing:						
1	General Revenue Fund	\$437,890	\$410,005	\$410,005	\$410,005	\$410,005
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$437,890	\$410,005	\$410,005	\$410,005	\$410,005
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$410,005	\$410,005
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$437,890	\$410,005	\$410,005	\$410,005	\$410,005
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Development Fund is distributed among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding fiscal years. The purpose of these funds is to promote research capacity.

(2) - Research fund strategies are not requested because amounts are not determined by institutions.

3.A. STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 11:17:25AM

734 Lamar University

GOAL:	6	Research Funds	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Research Development Fund	Service Categories:		
STRATEGY:	1	Research Development Fund	Service: 21	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽²⁾	BL 2015 ⁽²⁾
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(2) - Research fund strategies are not requested because amounts are not determined by institutions.

3.A. STRATEGY REQUEST

8/16/2012 11:17:25AM

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$60,214,152	\$59,890,370	\$53,587,400	\$13,001,088	\$13,011,266
METHODS OF FINANCE (INCLUDING RIDERS):				\$13,001,088	\$13,011,266
METHODS OF FINANCE (EXCLUDING RIDERS):	\$60,214,152	\$59,890,370	\$53,587,400	\$13,001,088	\$13,011,266
FULL TIME EQUIVALENT POSITIONS:	913.4	895.5	895.5	895.5	895.5

(2) - Research fund strategies are not requested because amounts are not determined by institutions.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:26:55PM

Agency code: 734

Agency name:
Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: Debt Service Requirement on TRB for Construction of New Science Building		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	3,600,000	3,600,000
	TOTAL, OBJECT OF EXPENSE	\$3,600,000	\$3,600,000
METHOD OF FINANCING:			
1	General Revenue Fund	3,600,000	3,600,000
	TOTAL, METHOD OF FINANCING	\$3,600,000	\$3,600,000

DESCRIPTION / JUSTIFICATION:

Lamar University is requesting funding for the full debt service requirement on \$40,000,000 Tuition Revenue Bond for the construction of a new Science Building

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

Consequences of not funding: The current Biology Building is over 43 years old and is far behind the curve for a laboratory and researching facility. It is severely lacking in quality laboratory space, particularly in research labs. New advances in science for bio-chemistry research cannot be handled in these current laboratory facilities. The new Science Building will add 40,000 assignable square feet of lab and classroom space. The University is dependent on funding for the debt service of this project, without state funding the project must be delayed indefinitely.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:27:03PM

Agency code: 734 Agency name:
Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: Annual Premium on FEMA required Property Insurance Item Priority: 2 Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	2,900,000	2,900,000
	TOTAL, OBJECT OF EXPENSE	\$2,900,000	\$2,900,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,900,000	2,900,000
	TOTAL, METHOD OF FINANCING	\$2,900,000	\$2,900,000

DESCRIPTION / JUSTIFICATION:

Lamar University is requesting funding for the \$2,900,000 property insurance premium that is a requirement of FEMA in order to receive disaster funding.

Due to state appropriation funding reductions, this required property insurance premium is a substantial cost to the university.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

Consequences of not funding: Stafford Act, Section 311 requires all entities to obtain sufficient insurance on damaged insurable facilities as a condition of receiving Public Assistance Grant funding. In addition, the entity must maintain insurance on those facilities in order to be eligible for Public Assistance Grant funding in future disasters. Due to these requirements, Lamar University purchased and maintains property insurance in order to receive disaster funds on previous Hurricane Rita and Ike, and on any future disasters. The annual insurance premium is approximately \$2,900,000. Due to state appropriation funding reductions, this required premium is a substantial cost to the university.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/9/2012**
 TIME: **4:27:03PM**

Agency code: 734

Agency name:
Lamar University

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2014</u>	<u>Excp 2015</u>
	Item Name: Technology Advancement		
	Item Priority: 3		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	1,250,000	1,250,000
	TOTAL, OBJECT OF EXPENSE	\$1,250,000	\$1,250,000
METHOD OF FINANCING:			
1	General Revenue Fund	1,250,000	1,250,000
	TOTAL, METHOD OF FINANCING	\$1,250,000	\$1,250,000

DESCRIPTION / JUSTIFICATION:

Lamar University is requesting funding for the continuing cost of technology advancements and sufficient training for faculty and staff in order to utilize technology to its fullest.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

Consequences of not funding: Systematic planning of technological enhancements to educational programs is difficult when technology changes so quickly and unpredictably. University administrators are continually playing catch-up to implement new technology applications that appear more quickly than a careful planning process can anticipate. Similarly, paying for new technologies with exciting educational applications remains troublesome when there are more needs than resources. Training faculty and staff members to utilize technology effectively remains a challenge. It seems clear that building a physical technological infrastructure is not enough. It is also necessary to build a human resource infrastructure for technology to fulfill its promise to higher education.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/9/2012**
 TIME: **4:27:03PM**

Agency code: **734** Agency name:
Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: Small Business Development Center		
	Item Priority: 4		
Includes Funding for the Following Strategy or Strategies: 03-03-02 Small Business Development Center			
OBJECTS OF EXPENSE:			
2004	UTILITIES	2,000	2,000
2005	TRAVEL	10,000	10,000
2009	OTHER OPERATING EXPENSE	63,000	63,000
TOTAL, OBJECT OF EXPENSE		\$75,000	\$75,000
METHOD OF FINANCING:			
1	General Revenue Fund	75,000	75,000
TOTAL, METHOD OF FINANCING		\$75,000	\$75,000

DESCRIPTION / JUSTIFICATION:

Lamar University is requesting funding for the Small Business Development Center's (SBDC) to serve as a "venture catalyst" in Southeast Texas, leveraging resources within the SBDC Network and at Lamar University to start and grow businesses and create jobs, which will diversify the economy of the region. The current level of funding does not support the current level of service provided.

EXTERNAL/INTERNAL FACTORS:

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
TIME: 4:27:03PM

Agency code: 734

Agency name:

Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
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Major accomplishments to date and expected over the next two years: the SBDC has: helped start 265 new businesses creating 2,073 new jobs; produced over 288 seminars attended by 2,408 people; arranged financing for our clients in excess of \$99,020,059M 1989. Post Hurricanes Katrina and Rita, the SBDC has: helped start 104 new businesses; helped create 1,472 new jobs; arranged \$71 million in financing for clients including over \$546,000 in EDC Grants to 111 recipients. The SBDC at Lamar University will: help start 86 more new businesses creating an estimated 396 jobs; help arrange \$15.9 million in financing for clients; produce 46 educational seminars for over 1,200 attendees; develop an outreach program that will service various counties.

Year established and funding source prior to receiving special item funding: Job Training Partnership Act program prior to 1991

Formula funding:

Non-general revenue sources of funding:

1997-98 \$110,000 SBA

1997-98 \$10,000 Local Support

1999 - \$110,000 SBA

2000-11 \$110,000 SBA

2006 - \$24,000 Private/Community

Consequences of not funding: State funds requested serve as matching funds from the SBA. Without state funds, federal funds would be lost and the SBDC would cease to exist. Funding has never been increased by the state, but has been cut on numerous occasions since initial funding in 1989. The SBDC has continued to struggle to adapt by eliminating positions and service areas to handle the increases in demand for services. Funding began at the \$150,000 level and has fallen over the years. Because of a shift in SBA appropriations the state of Texas portion of SBA funding to the SBDC network has increased substantially due to a population to Texas. By not increasing funding to Lamar University's SBDC we will leave ten year federal money on the table and the SBDC will be unable to meet market demands for services.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:27:03PM

Agency code: 734 Agency name:
Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: Institute for College Readiness and Success-Mathematics, Reading and Writing		
	Item Priority: 5		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1005	FACULTY SALARIES	392,000	532,000
	TOTAL, OBJECT OF EXPENSE	\$392,000	\$532,000
METHOD OF FINANCING:			
1	General Revenue Fund	392,000	532,000
	TOTAL, METHOD OF FINANCING	\$392,000	\$532,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		11.50	11.50

DESCRIPTION / JUSTIFICATION:

Through this initiative, LU will develop and implement an efficient and effective online delivery system offering information and support in both English and Spanish for parents; early intervention, instruction, testing, and assessment for at-risk students during the summer following the junior year in high school, the fall and spring of the senior year, and the summer following the senior year in high school, ensuring that students enter college TSI exempt and ready to do college level work.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

Consequences of not funding: The State of Texas spends \$200 million in general revenue funds every year on institutional costs for developmental education. Only 10% of new, underprepared Texas students who must take developmental courses gain college readiness in the first year. This is also the case nationwide, as more than 40% of high school graduates who enter college need remedial work and only half of them have completed a college preparatory curriculum. Lamar University wishes to implement a two-year, online, developmental education pilot project that builds upon our success in developmental studies courses offered in face-to-face mode (e.g., 92% of TSI-restricted LU students who complete DMTH 0372 in the fall semester earn a grade of at least C in College Algebra in the spring,) and our success in large scale, online instruction as part of our innovative Academic Partnerships (LUAP) programs.

As a result of our current LUAP programs, Lamar University has more than 460 partner school districts throughout Texas from which to draw students in need, enabling us to develop cooperatively a culture of college success, as well as teachers to serve as Instructional Associates.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:27:03PM

Agency code: 734

Agency name:
Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
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Item Name: Center for Simulation and Clinical Excellence in Nursing

Item Priority: 6

Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	30,000	30,000
1005	FACULTY SALARIES	70,000	70,000
2009	OTHER OPERATING EXPENSE	250,000	150,000
TOTAL, OBJECT OF EXPENSE		\$350,000	\$250,000

METHOD OF FINANCING:

1	General Revenue Fund	350,000	250,000
TOTAL, METHOD OF FINANCING		\$350,000	\$250,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

	2.50	2.50
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DESCRIPTION / JUSTIFICATION:

Funding of this Center will allow us to continue efforts that have started with private funding to collaborate with area and State health care providers to develop models of clinical care, and then transition to practices that are safe, effective, and efficient. The primary goal of the Center would be the use of simulations to develop best practices for educating the future nursing workforce.

EXTERNAL/INTERNAL FACTORS:

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
TIME: 4:27:03PM

Agency code: 734

Agency name:

Lamar University

CODE DESCRIPTION

Excp 2014

Excp 2015

Major accomplishments to date and expected over the next two years:

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

Consequences of not funding: Nursing is one of Lamar University's strongest and most popular fields of study, and the program addresses the State's nursing shortage by preparing high quality graduates. For the past four years, graduates of the program have succeeded on the NCLEX-RN above the 90%ile, with the program consistently being commended for graduate's success.

The department has used two Congressional earmarks of more than \$500,000 and, with the addition of the University's pledge for renovation of space of more than \$750,000, is developing a state of the art simulation area. A THECB Grant, STRIPES (Southeast Texas Regional Innovation Project on Effective Simulations), funded at \$255,000 by the Texas Board of Nursing Education, provided the research necessary to support the integration of clinical simulations into prescribed clinical education. Based upon the results of our findings, the Board of Nursing Education allows nursing programs to use one hour of simulation as the equivalent of two hours of clinical experience.

The Center will attract high ability students to nursing careers and aid in recruiting nursing faculty to the region and state. Start-up costs for a director, staff, clinical simulation laboratory, and operating equipment are requested along with second year costs.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:27:03PM

Agency code: 734

Agency name:
 Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
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Item Name: Texas Academy of Leadership in the Humanities (TALH)

Item Priority: 7

Includes Funding for the Following Strategy or Strategies: 03-01-01 Texas Academy of Leadership in the Humanities

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	60,000	60,000
2009	OTHER OPERATING EXPENSE	90,000	90,000
3001	CLIENT SERVICES	450,000	475,000
TOTAL, OBJECT OF EXPENSE		\$600,000	\$625,000

METHOD OF FINANCING:

1	General Revenue Fund	600,000	625,000
TOTAL, METHOD OF FINANCING		\$600,000	\$625,000

DESCRIPTION / JUSTIFICATION:

TALH is a residential, honors, TEA-sanctioned program that allows students to enter Lamar, (as TALH students), when they are ready for their eleventh grade in high school. In two years, they complete their last two years of high school and their first two years of college.

EXTERNAL/INTERNAL FACTORS:

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:27:03PM

Agency code: 734

Agency name:
Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
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Major accomplishments to date and expected over the next two years: Almost all TALH students have earned academic recognition. Lamar expects the Academy to attract the best students in the State. The Academy will continue to retain and graduate students, and place them in the finest undergraduate, graduate and professional programs in the country.

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

FY 2004 - \$76,304 Average Daily Attendance

FY 2005 - \$57,370 Average Daily Attendance

FY 2006 - \$51,416 Average Daily Attendance

FY 2007 - \$61,039 Average Daily Attendance

FY 2008 - \$80,562 Average Daily Attendance

FY 2009 - \$73,002 Average Daily Attendance

FY 2010 - \$130,442 Average Daily Attendance

FY 2011 - \$133,855 Average Daily Attendance

FY 2012 - \$86,672 Average Daily Attendance

Consequences of not funding: This program has been extremely popular and students have been impressively successful, with enrollment growing each year. The extraordinary success has been made possible due, to some extent, to outside support from the general University budget. However, with the budget cuts mandated by the state, Lamar cannot provide the additional support needed to continue to grow the program. Nearly all TALH students earn academic recognition, and several have earned national recognition as Bill and Melinda Gates Millennium Scholars and Quest Bridge Scholars, as well as becoming LU's prestigious Mirabeau Scholars. All TALH students are required to perform service to the community. Academy students tutor local elementary students and teach after school workshops to area high school students. Plans call for enrollment to expand. This funding would increase access to TALH for high ability students from lower income families and allow TALH students to receive support comparable to those attending TAMS.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:27:03PM

Agency code: 734

Agency name:
Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: Center for Academic Success		
	Item Priority: 8		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	40,000	40,000
1002	OTHER PERSONNEL COSTS	12,000	12,000
1010	PROFESSIONAL SALARIES	350,000	350,000
2005	TRAVEL	20,000	20,000
2009	OTHER OPERATING EXPENSE	493,000	359,000
TOTAL, OBJECT OF EXPENSE		\$915,000	\$781,000

METHOD OF FINANCING:

1	General Revenue Fund	915,000	781,000
TOTAL, METHOD OF FINANCING		\$915,000	\$781,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

5.00	5.00
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DESCRIPTION / JUSTIFICATION:

This Center will focus on enhancement of student performance, improvement of student retention and graduation rates, and increasing student satisfaction and engagement. The Center's mission directly addresses the participation and success goals of "Closing the Gaps."

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

Consequences of not funding: With an aggressive combination of student advisement, mentoring, tutoring, monitored probation, early alert, and counseling and support, the Center staff will work closely with high-risk students early in their matriculation. While the Center's services will extend across the entire student body, Lamar will take additional steps with: (1) a mandate in the institution's strategic plan that all colleges include proven "high impact" activities (e.g., first-year seminar, learning communities, summer bridge programs, undergraduate research, internships, writing intensive courses, service learning, capstone courses, diversity/global learning); and (2) an emphasis on active and collaborative learning and faculty development, with a focus on course redesign in core areas, consonant with our new Quality Enhancement Plan (part of our recent reaffirmation by the Council on Colleges of the Southern Association of Colleges and Schools).

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:27:03PM

Agency code: 734

Agency name:
 Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
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Item Name: Center for Teaching and Learning Enhancement

Item Priority: 9

Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request

OBJECTS OF EXPENSE:

1010	PROFESSIONAL SALARIES	330,150	330,150
2001	PROFESSIONAL FEES AND SERVICES	24,000	24,000
2005	TRAVEL	46,790	46,790
2009	OTHER OPERATING EXPENSE	69,250	69,250
TOTAL, OBJECT OF EXPENSE		\$470,190	\$470,190

METHOD OF FINANCING:

1	General Revenue Fund	470,190	470,190
TOTAL, METHOD OF FINANCING		\$470,190	\$470,190

FULL-TIME EQUIVALENT POSITIONS (FTE):

	5.00	5.00
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DESCRIPTION / JUSTIFICATION:

The creation of the Center for Teaching and Learning Enhancement (CT&LE) would allow concentration and coordination of efforts to assist faculty in developing and maintaining competencies for success in areas that will foster improvement in student retention and success.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

Consequences of not funding: An outstanding faculty, on the cutting edge of teaching and research in their fields, is fundamental to Lamar University's goal of instructional and educational excellence. The Center for Academic Success, will enhance faculty professional growth, expand expertise, encourage effective and innovative pedagogy and support the pursuit of external funding for teaching and research on instructional best practices.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:27:03PM

Agency code: 734

Agency name:
Lamar University

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: Compliance with NFPA 101 in the Mary & John Gray Library		
	Item Priority: 10		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
5000	CAPITAL EXPENDITURES	4,000,000	0
	TOTAL, OBJECT OF EXPENSE	\$4,000,000	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	4,000,000	0
	TOTAL, METHOD OF FINANCING	\$4,000,000	\$0

DESCRIPTION / JUSTIFICATION:

For the last two years, the State Fire Marshall assigned to Lamar University has identified two code compliance issues relative to the Mary & John Gray Library which need to be addressed. They include installation of sprinklers (for which the engineering design work is complete) and construction of exterior exits from the stairwell. The Library is an eight story facility. We are requesting \$1.5 million for the sprinkler project and \$2.5 million for the exterior exits.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

Consequences of not funding: For the last two years, the State Fire Marshall assigned to Lamar University has identified two code compliance issues relative to the Mary & John Gray Library which need to be addressed. They include installation of sprinklers (for which the engineering design work is complete) and construction of exterior exits from the stairwell. The Library is an eight story facility. We are requesting \$1.5 million for the sprinkler project and \$2.5 million for the exterior exits.

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012

TIME: 4:26:35PM

Agency code: 734

Agency name: Lamar University

Code	Description	Excp 2014	Excp 2015
Item Name:		Debt Service Requirement on TRB for Construction of New Science Building	
Allocation to Strategy:		2-1-2 Tuition Revenue Bond Retirement	
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	3,600,000	3,600,000
TOTAL, OBJECT OF EXPENSE		\$3,600,000	\$3,600,000
METHOD OF FINANCING:			
	1 General Revenue Fund	3,600,000	3,600,000
TOTAL, METHOD OF FINANCING		\$3,600,000	\$3,600,000

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

DATE: 8/9/2012

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: 4:26:41PM

Agency code: 734

Agency name: Lamar University

Code	Description	Excp 2014	Excp 2015
Item Name: Annual Premium on FEMA required Property Insurance			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	2,900,000	2,900,000
TOTAL, OBJECT OF EXPENSE		\$2,900,000	\$2,900,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,900,000	2,900,000
TOTAL, METHOD OF FINANCING		\$2,900,000	\$2,900,000

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

DATE: **8/9/2012**

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: **4:26:41PM**

Agency code: **734**

Agency name: **Lamar University**

Code Description	Excp 2014	Excp 2015
Item Name: Technology Advancement		
Allocation to Strategy: 3-5-1 Exceptional Item Request		
OBJECTS OF EXPENSE:		
2009 OTHER OPERATING EXPENSE	1,250,000	1,250,000
TOTAL, OBJECT OF EXPENSE	\$1,250,000	\$1,250,000
METHOD OF FINANCING:		
1 General Revenue Fund	1,250,000	1,250,000
TOTAL, METHOD OF FINANCING	\$1,250,000	\$1,250,000

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:26:41PM

Agency code: 734 Agency name: Lamar University

Code	Description	Excp 2014	Excp 2015
Item Name: Small Business Development Center			
Allocation to Strategy: 3-3-2 Small Business Development Center			
OBJECTS OF EXPENSE:			
2004	UTILITIES	2,000	2,000
2005	TRAVEL	10,000	10,000
2009	OTHER OPERATING EXPENSE	63,000	63,000
TOTAL, OBJECT OF EXPENSE		\$75,000	\$75,000
METHOD OF FINANCING:			
1	General Revenue Fund	75,000	75,000
TOTAL, METHOD OF FINANCING		\$75,000	\$75,000

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
TIME: 4:26:41PM

Agency code: 734

Agency name: Lamar University

Code Description	Excp 2014	Excp 2015
Item Name: Institute for College Readiness and Success-Mathematics, Reading and Writing		
Allocation to Strategy: 3-5-1 Exceptional Item Request		
OBJECTS OF EXPENSE:		
1005 FACULTY SALARIES	392,000	532,000
TOTAL, OBJECT OF EXPENSE	\$392,000	\$532,000
METHOD OF FINANCING:		
1 General Revenue Fund	392,000	532,000
TOTAL, METHOD OF FINANCING	\$392,000	\$532,000
FULL-TIME EQUIVALENT POSITIONS (FTE):	11.5	11.5

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

DATE: **8/9/2012**

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: **4:26:41PM**

Agency code: **734**

Agency name: **Lamar University**

Code	Description	Excp 2014	Excp 2015
Item Name: Center for Simulation and Clinical Excellence in Nursing			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	30,000	30,000
1005	FACULTY SALARIES	70,000	70,000
2009	OTHER OPERATING EXPENSE	250,000	150,000
TOTAL, OBJECT OF EXPENSE		\$350,000	\$250,000
METHOD OF FINANCING:			
1	General Revenue Fund	350,000	250,000
TOTAL, METHOD OF FINANCING		\$350,000	\$250,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		2.5	2.5

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

DATE: 8/9/2012

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: 4:26:41PM

Agency code: 734

Agency name: Lamar University

Code	Description	Excp 2014	Excp 2015
Item Name: Texas Academy of Leadership in the Humanities (TALH)			
Allocation to Strategy: 3-1-1 Texas Academy of Leadership in the Humanities			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	60,000	60,000
2009	OTHER OPERATING EXPENSE	90,000	90,000
3001	CLIENT SERVICES	450,000	475,000
TOTAL, OBJECT OF EXPENSE		\$600,000	\$625,000
METHOD OF FINANCING:			
	1 General Revenue Fund	600,000	625,000
TOTAL, METHOD OF FINANCING		\$600,000	\$625,000

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

DATE: 8/9/2012

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: 4:26:41PM

Agency code: 734

Agency name: Lamar University

Code	Description	Excp 2014	Excp 2015
Item Name: Center for Academic Success			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	40,000	40,000
1002	OTHER PERSONNEL COSTS	12,000	12,000
1010	PROFESSIONAL SALARIES	350,000	350,000
2005	TRAVEL	20,000	20,000
2009	OTHER OPERATING EXPENSE	493,000	359,000
TOTAL, OBJECT OF EXPENSE		\$915,000	\$781,000
METHOD OF FINANCING:			
	1 General Revenue Fund	915,000	781,000
TOTAL, METHOD OF FINANCING		\$915,000	\$781,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		5.0	5.0

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:26:41PM

Agency code: 734 Agency name: Lamar University

Code	Description	Excp 2014	Excp 2015
Item Name: Center for Teaching and Learning Enhancement			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1010	PROFESSIONAL SALARIES	330,150	330,150
2001	PROFESSIONAL FEES AND SERVICES	24,000	24,000
2005	TRAVEL	46,790	46,790
2009	OTHER OPERATING EXPENSE	69,250	69,250
TOTAL, OBJECT OF EXPENSE		\$470,190	\$470,190
METHOD OF FINANCING:			
1	General Revenue Fund	470,190	470,190
TOTAL, METHOD OF FINANCING		\$470,190	\$470,190
FULL-TIME EQUIVALENT POSITIONS (FTE):		5.0	5.0

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
TIME: 4:26:41PM

Agency code: 734

Agency name: Lamar University

Code	Description	Excp 2014	Excp 2015
Item Name: Compliance with NFPA 101 in the Mary & John Gray Library			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
5000	CAPITAL EXPENDITURES	4,000,000	0
TOTAL, OBJECT OF EXPENSE		\$4,000,000	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	4,000,000	0
TOTAL, METHOD OF FINANCING		\$4,000,000	\$0

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
TIME: 4:27:11PM

Agency Code: 734 Agency name: Lamar University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2014	Excp 2015
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OBJECTS OF EXPENSE:

2008 DEBT SERVICE	3,600,000	3,600,000
Total, Objects of Expense	\$3,600,000	\$3,600,000

METHOD OF FINANCING:

1 General Revenue Fund	3,600,000	3,600,000
Total, Method of Finance	\$3,600,000	\$3,600,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Debt Service Requirement on TRB for Construction of New Science Building

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
TIME: 4:27:17PM

Agency Code: 734 Agency name: Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 3 - 0
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Texas Academy of Leadership in the Humanities Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2014	Excp 2015
OBJECTS OF EXPENSE:		
1001 SALARIES AND WAGES	60,000	60,000
2009 OTHER OPERATING EXPENSE	90,000	90,000
3001 CLIENT SERVICES	450,000	475,000
Total, Objects of Expense	\$600,000	\$625,000

METHOD OF FINANCING:		
1 General Revenue Fund	600,000	625,000
Total, Method of Finance	\$600,000	\$625,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Texas Academy of Leadership in the Humanities (TALH)

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
TIME: 4:27:17PM

Agency Code: 734 Agency name: Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:
 STRATEGY: 2 Small Business Development Center Service: 13 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2014	Excp 2015
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OBJECTS OF EXPENSE:

2004 UTILITIES	2,000	2,000
2005 TRAVEL	10,000	10,000
2009 OTHER OPERATING EXPENSE	63,000	63,000
Total, Objects of Expense	\$75,000	\$75,000

METHOD OF FINANCING:

1 General Revenue Fund	75,000	75,000
Total, Method of Finance	\$75,000	\$75,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Small Business Development Center

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 83rd Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
TIME: 4:27:17PM

Agency Code: 734 Agency name: Lamar University

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 5 Exceptional Item Request Service Categories:
 STRATEGY: 1 Exceptional Item Request Service: NA Income: NA Age: NA

CODE DESCRIPTION	Excp 2014	Excp 2015
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	70,000	70,000
1002 OTHER PERSONNEL COSTS	12,000	12,000
1005 FACULTY SALARIES	462,000	602,000
1010 PROFESSIONAL SALARIES	680,150	680,150
2001 PROFESSIONAL FEES AND SERVICES	24,000	24,000
2005 TRAVEL	66,790	66,790
2009 OTHER OPERATING EXPENSE	4,962,250	4,728,250
5000 CAPITAL EXPENDITURES	4,000,000	0
Total, Objects of Expense	\$10,277,190	\$6,183,190

METHOD OF FINANCING:

1 General Revenue Fund	10,277,190	6,183,190
Total, Method of Finance	\$10,277,190	\$6,183,190

FULL-TIME EQUIVALENT POSITIONS (FTE):

24.0	24.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Annual Premium on FEMA required Property Insurance
 Technology Advancement
 Institute for College Readiness and Success-Mathematics, Reading and Writing
 Center for Simulation and Clinical Excellence in Nursing
 Center for Academic Success
 Center for Teaching and Learning Enhancement
 Compliance with NFPA 101 in the Mary & John Gray Library

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/6/2012
 Time: 11:43:08AM

Agency Code: 734 Agency: Lamar University

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2010 - 2011 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2010			Total Expenditures FY 2010		HUB Expenditures FY 2011			Total Expenditures FY 2011
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$		
11.9%	Heavy Construction	11.9 %	2.0%	-9.9%	\$625	\$30,941	11.9 %	1.0%	-10.9%	\$500	\$47,684
26.1%	Building Construction	26.1 %	24.9%	-1.2%	\$4,885,812	\$19,647,533	26.1 %	12.7%	-13.4%	\$737,493	\$5,796,611
57.2%	Special Trade Construction	57.2 %	32.4%	-24.8%	\$2,179,078	\$6,726,262	57.2 %	33.3%	-23.9%	\$1,823,392	\$5,478,935
20.0%	Professional Services	20.0 %	22.9%	2.9%	\$250,291	\$1,094,395	20.0 %	14.5%	-5.5%	\$90,569	\$623,145
33.0%	Other Services	33.0 %	5.0%	-28.0%	\$338,036	\$6,815,712	33.0 %	7.5%	-25.5%	\$739,821	\$9,929,095
12.6%	Commodities	12.6 %	10.6%	-2.0%	\$1,417,452	\$13,362,868	12.6 %	10.6%	-2.0%	\$2,090,424	\$19,673,240
	Total Expenditures		19.0%		\$9,071,294	\$47,677,711		13.2%		\$5,482,199	\$41,548,710

B. Assessment of Fiscal Year 2010 - 2011 Efforts to Meet HUB Procurement Goals

Attainment:

Lamar attained one applicable state wide HUB goal for FY2010.

Applicability:

The "Heavy Construction" and the "Building Construction: categories did not attain a major significance for this agency's operation in either FY2010 or Fy2011. "Heavy Construction" accounted for \$78,625 in total for both years, compared to total overall purchases for all categories of \$89,226,421.

"Building Construction" accounted for \$737,493 in FY2011. Compared to total overall purchases for all categories of \$41,548,710.

Factors Affecting Attainment:

Lamar did not attain or exceed "Other Services" for both fiscal years 2010 and 2011 due to employees performing services.

"Good-Faith" Efforts:

Lamar University made the following efforts to comply with the HUIB procurement goals per TAC Section 11313:

Ensured that contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements,

Prepared and distributed monthly emails and/or flyers notifying all departments across campus about the importance of utilizing HUB vendors,

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/6/2012
Time: 11:43:12AM

Agency Code: 734 Agency: Lamar University

Prepared and distributed information on procurement procedures in a manner that encouraged participation in agency contracts by all businesses,

Encouraged mentoring/protégé program via phone, email and letters,

Encouraged minority vendors to register with the State on the Centralized Master Bidders List,

Consistently exceeds minimum requirements on minority vendor count for all informal and formal bid opportunities.

LAMAR UNIVERSITY (734)
Estimated Funds Outside the GAA
2012-13 and 2014-15 Biennia

	2012 - 2013 Biennium				2014 - 2015 Biennium			
	FY 2012 Revenue	FY 2013 Revenue	Biennium Total	Percent of Total	FY 2014 Revenue	FY 2015 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES (INSIDE THE GAA)								
State Appropriations	\$ 35,576,330	\$ 35,273,575	\$ 70,849,905		\$ 35,273,575	\$ 35,273,575	\$ 70,547,150	
State Grants and Contracts	6,403,279	6,403,279	12,806,558		6,403,279	6,403,279	12,806,558	
Research Excellence Funds (URF/TEF)	265,264	265,264	530,528		265,264	265,264	530,528	
Higher Education Assistance Funds	2,330,933	8,330,933	10,661,866		8,330,933	8,330,933	16,661,866	
Available University Fund	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	18,065,540	18,065,540	36,131,080		18,065,540	18,065,540	36,131,080	
Federal Grants and Contracts	-	-	-		-	-	-	
Endowment and Interest Income	75,000	75,000	150,000		75,000	75,000	150,000	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	47,000	47,000	94,000		47,000	47,000	94,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	6,126,500	126,500	6,253,000		126,500	126,500	253,000	
Total	68,889,846	68,587,091	137,476,937	34.6%	68,587,091	68,587,091	137,174,182	34.5%
NON-APPROPRIATED SOURCES (OUTSIDE THE GAA)								
State Grants and Contracts	5,603,278	5,388,908	10,992,186		5,388,908	5,388,907	10,777,815	
Tuition and Fees (net of Discounts and Allowances)	72,861,727	75,000,000	147,861,727		75,000,000	75,000,000	150,000,000	
Federal Grants and Contracts	30,931,092	31,000,000	61,931,092		31,000,000	31,000,000	62,000,000	
Endowment and Interest Income	686,912	700,000	1,386,912		700,000	700,000	1,400,000	
Local Government Grants and Contracts	216,048	216,000	432,048		216,000	216,000	432,000	
Private Gifts and Grants	4,907,935	4,000,000	8,907,935		550,000	550,000	1,100,000	
Sales and Services of Educational Activities (net)	3,316,944	3,300,000	6,616,944		3,300,000	3,300,000	6,600,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	9,182,863	9,200,000	18,382,863		9,200,000	9,200,000	18,400,000	
Other Income	1,738,726	1,750,000	3,488,726		1,750,000	1,750,000	3,500,000	
Total	129,445,525	130,554,908	260,000,433	65.4%	127,104,908	127,104,907	254,209,815	64.0%
TOTAL SOURCES	\$ 198,335,371	\$ 199,141,999	\$ 397,477,370	100.0%	\$ 195,691,999	\$ 195,691,998	\$ 391,383,997	98.5%

6I. PERCENT BIENNIAL BASE REDUCTION OPTIONS

10 % REDUCTION

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/6/2012
Time: 11:40:50AM

Agency code: 734 Agency name: Lamar University

<u>Item Priority and Name/ Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	2015	Biennial Total	2014	2015	Biennial Total	
1 Administrative Reduction of Operating Expense							
Category: Administrative - Operating Expenses							
Item Comment: Lamar eliminated all stipends for administrative cell phones.							
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$67,100	\$67,100	\$134,200	
General Revenue Funds Total	\$0	\$0	\$0	\$67,100	\$67,100	\$134,200	
Item Total	\$0	\$0	\$0	\$67,100	\$67,100	\$134,200	
FTE Reductions (From FY 2014 and FY 2015 Base Request)							
2 Contracted Services Reductions							
Category: Administrative - Contracted Admin Services							
Item Comment: Lamar University may propose a reduction in the level of outsourced groundskeeping.							
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$80,829	\$80,828	\$161,657	
General Revenue Funds Total	\$0	\$0	\$0	\$80,829	\$80,828	\$161,657	
Item Total	\$0	\$0	\$0	\$80,829	\$80,828	\$161,657	
FTE Reductions (From FY 2014 and FY 2015 Base Request)							
3 Administrative Reductions through Attrition							
Category: Programs - Service Reductions (FTEs-Hiring Freeze)							
Item Comment: Lamar will institute a hiring freeze through attrition. Non-mission critical administrative positions will not be filled when vacated.							

6I. PERCENT BIENNIAL BASE REDUCTION OPTIONS
10 % REDUCTION
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/6/2012
Time: 11:40:59AM

Agency code: 734 Agency name: Lamar University

<u>Item Priority and Name/ Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	2015	Biennial Total	2014	2015	Biennial Total	
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$300,000	\$300,000	\$600,000	
General Revenue Funds Total	\$0	\$0	\$0	\$300,000	\$300,000	\$600,000	
Item Total	\$0	\$0	\$0	\$300,000	\$300,000	\$600,000	
FTE Reductions (From FY 2014 and FY 2015 Base Request)							
4 Programs and Services Reductions through Attrition							
Category: Programs - Service Reductions (FTEs-Hiring Freeze)							
Item Comment: Lamar will institute a hiring freeze through attrition. Non-mission critical faculty positions will not be filled when vacated.							
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$200,000	\$200,000	\$400,000	
General Revenue Funds Total	\$0	\$0	\$0	\$200,000	\$200,000	\$400,000	
Item Total	\$0	\$0	\$0	\$200,000	\$200,000	\$400,000	
FTE Reductions (From FY 2014 and FY 2015 Base Request)							
AGENCY TOTALS							
General Revenue Total				\$647,929	\$647,928	\$1,295,857	\$1,295,857
Agency Grand Total	\$0	\$0	\$0	\$647,929	\$647,928	\$1,295,857	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2014 and FY 2015 Base Request)							

Schedule 1A: Other Educational and General Income
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/6/2012 11:45:14AM

734 Lamar University					
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Gross Tuition					
Gross Resident Tuition	14,570,298	14,657,540	14,657,540	14,657,540	14,657,540
Gross Non-Resident Tuition	3,702,257	3,700,000	3,700,000	3,700,000	3,700,000
Gross Tuition	18,272,555	18,357,540	18,357,540	18,357,540	18,357,540
Less: Remissions and Exemptions	(309,728)	(310,000)	(310,000)	(310,000)	(310,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	17,962,827	18,047,540	18,047,540	18,047,540	18,047,540
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,649,072)	(1,650,000)	(1,650,000)	(1,650,000)	(1,650,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical Schools)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0

Schedule 1A: Other Educational and General Income
 83rd Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

8/6/2012 11:45:14AM

734 Lamar University					
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Less: Other Authorized Deduction					
Net Tuition	16,313,755	16,397,540	16,397,540	16,397,540	16,397,540
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	17,967	18,000	18,000	18,000	18,000
Subtotal, Tuition and Fees	16,331,722	16,415,540	16,415,540	16,415,540	16,415,540
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	50,781	75,000	75,000	75,000	75,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Transcripts	121,439	125,000	125,000	125,000	125,000
Sales & Services of Educational Activities	47,540	47,000	47,000	47,000	47,000
Miscellaneous State Revenue	1,537	1,500	1,500	1,500	1,500
Subtotal, Other Income	221,297	248,500	248,500	248,500	248,500
Subtotal, Other Educational and General Income	16,553,019	16,664,040	16,664,040	16,664,040	16,664,040
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(851,914)	(834,469)	(834,469)	(834,469)	(834,469)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(752,985)	(753,355)	(753,355)	(753,355)	(753,355)
Less: Staff Group Insurance Premiums	(1,786,104)	(1,839,687)	(1,900,000)	(1,900,000)	(1,900,000)
Total, Other Educational and General Income	13,162,016	13,236,529	13,176,216	13,176,216	13,176,216
Reconciliation to Summary of Request for FY 2011-2013:					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	0	0	0	0	0
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	1,649,072	1,650,000	1,650,000	1,650,000	1,650,000
Plus: Transfer of Funds 2% for Emergency Loans (Medical Schools)	0	0	0	0	0

Schedule 1A: Other Educational and General Income
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/6/2012 11:45:14AM

734 Lamar University					
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	1,786,104	1,839,687	1,900,000	1,900,000	1,900,000
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	16,597,192	16,726,216	16,726,216	16,726,216	16,726,216

Schedule 2: Selected Educational, General and Other Funds
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/6/2012 11:45:36AM

734 Lamar University

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2011, 2012, 2013)	160,735	56,596	56,596	56,596	56,596
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	42,039	42,039	42,039	42,039	42,039
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	(579,797)	(579,797)	(579,797)	(579,797)	(579,797)
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Other (Itemize)					
Agency 537 Department of State Health Services	7,783	74,783	7,783	7,783	7,783
Agency 582 Texas Commission on Environmental Quality	265,264	265,264	265,264	265,264	265,264
Agency 701 Texas Education Agency Texas Academy for Leadership in Humanities	332,803	332,803	332,803	332,803	332,803
Agency 714 University of Texas At Arlington College and Career Readiness Initiative Faculty Colaborative Program	9,695	9,695	9,695	9,695	9,695
Agency 720 University of Texas System joint Admission Medical Program (JAMP)	16,378	163,748	16,378	16,378	16,378
Agency 754 Texas State University Limited English Proficient	33,842	33,842	33,842	33,842	33,842
Agency 781 THECB Professional Nursing	10,084	10,084	10,084	10,084	10,084
Agency 781 THECB Nursing and Allied Health	135,373	135,373	135,373	135,373	135,373
Agency 781 THECB promote Participation and Success	8,750	8,750	8,750	8,750	8,750
Agency 781 THECB Engineering Recruitment Program	34,267	34,267	34,267	34,267	34,267
Agency 781 THECB College Readiness Initiative	381,329	381,329	381,329	381,329	381,329
Agency 781 THECB Top 10 percent Scholarships	114,375	114,375	114,375	114,375	114,375
Agency 781 THECB Combat Exemption Program SB297	1,896	1,896	1,896	1,896	1,896
Agency 781 THECB Early High School Program	43,459	43,459	43,459	43,459	43,459
Agency 781 THECB Education Aide Program	107,272	107,272	107,272	107,272	107,271
Agency 789 Lamar Institute of Technology	0	4,000,000	0	0	0
Agency 756 Sul Ross State University	0	2,000,000	0	0	0

Schedule 2: Selected Educational, General and Other Funds

8/6/2012 11:45:36AM

83rd Regular Session, Agency Submission, Version I
Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	4,963,201	4,367,500	4,367,500	4,367,500	4,367,500
B-on-Time Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
Subtotal, General Revenue Transfers	6,088,748	11,603,278	5,388,908	5,388,908	5,388,907
General Revenue HEF for Operating Expenses	4,962,957	3,700,000	2,687,000	2,687,000	2,687,000
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	13,526,802	17,932,047	18,882,112	19,000,000	19,000,000
Transfer from Coordinating Board for Incentive Funding Other (Itemize)	0	0	0	0	0
Gross Designated Tuition (Sec. 54.0513)	35,563,018	42,487,005	45,840,000	45,840,000	45,840,000
Indirect Cost Recovery (Sec. 145.001(d))	878,762	878,762	878,792	878,762	878,762
Correctional Managed Care Contracts	0	0	0	0	0

734 Lamar University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	78.06%				
GR-D %	21.94%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	372	290	82	372	252
2a Employee and Children	157	123	34	157	38
3a Employee and Spouse	110	86	24	110	28
4a Employee and Family	128	100	28	128	33
5a Eligible, Opt Out	2	2	0	2	1
6a Eligible, Not Enrolled	118	92	26	118	39
Total for This Section	887	693	194	887	391
PART TIME ACTIVES					
1b Employee Only	3	2	1	3	2
2b Employee and Children	1	1	0	1	0
3b Employee and Spouse	2	2	0	2	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	1	1	0	1	0
6b Eligible, Not Enrolled	9	7	2	9	41
Total for This Section	16	13	3	16	43
Total Active Enrollment	903	706	197	903	434

Schedule 3A: Staff Group Insurance Data Elements (ERS)
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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734 Lamar University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	318	248	70	318	4
2c Employee and Children	8	6	2	8	0
3c Employee and Spouse	123	96	27	123	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	2	2	0	2	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	451	352	99	451	4
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	451	352	99	451	4
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	690	538	152	690	256
2e Employee and Children	165	129	36	165	38
3e Employee and Spouse	233	182	51	233	28
4e Employee and Family	128	100	28	128	33
5e Eligible, Opt Out	4	4	0	4	1
6e Eligible, Not Enrolled	118	92	26	118	39
Total for This Section	1,338	1,045	293	1,338	395

734 Lamar University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	693	540	153	693	258
2f Employee and Children	166	130	36	166	38
3f Employee and Spouse	235	184	51	235	28
4f Employee and Family	128	100	28	128	33
5f Eligible, Opt Out	5	5	0	5	1
6f Eligible, Not Enrolled	127	99	28	127	80
Total for This Section	1,354	1,058	296	1,354	438

Schedule 4: Computation of OASI
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/6/2012 11:46:08AM

Agency 734 Lamar University

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2011		2012		2013		2014		2015	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	78.06	\$3,031,011	78.06	\$2,968,946	78.06	\$2,968,946	78.06	\$2,968,946	78.06	\$2,968,946
Other Educational and General Funds (% to Total)	21.94	\$851,914	21.94	\$834,469	21.94	\$834,469	21.94	\$834,469	21.94	\$834,469
Health-Related Institutions Patient Income (% to Total)	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0
Grand Total, OASI (100%)	100.00	\$3,882,925	100.00	\$3,803,415	100.00	\$3,803,415	100.00	\$3,803,415	100.00	\$3,803,415

SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL

8/6/2012 11:46:18AM

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

Description	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	28,137,585	28,137,585	28,137,585	28,137,585	28,137,585
Employer Contribution to TRS Retirement Programs	1,688,034	1,688,034	1,688,034	1,688,034	1,688,034
Gross Educational and General Payroll - Subject To ORP Retirement	29,066,393	26,529,939	26,529,939	26,529,939	26,529,939
Employer Contribution to ORP Retirement Programs	1,743,984	1,745,670	1,745,670	1,745,670	1,745,670
Proportionality Percentage					
General Revenue	78.06 %	78.06 %	78.06 %	78.06 %	78.06 %
Other Educational and General Income	21.94 %	21.94 %	21.94 %	21.94 %	21.94 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	752,985	753,355	753,355	753,355	753,355
HRJ Patient Income Proportional Contribution (HRJ Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	29,805,556	29,805,556	29,805,556	29,805,556	29,805,556
Total Differential	271,231	390,453	390,453	390,453	390,453

Schedule 6: Capital Funding
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/8/2012 3:25:45PM

734 Lamar University					
Activity	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
I. Balances as of Beginning of Fiscal Year					
A. PUF Bond Proceeds	0	0	0	0	0
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	13,953,015	13,126,216	3,542,095	463,778	329,711
D. TR Bond Proceeds	0	0	0	0	0
E. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
II. Additions					
A. PUF Bond Proceeds Allocation	0	0	0	0	0
B. HEF General Revenue Appropriation	8,330,933	8,330,933	8,330,933	8,330,933	8,330,933
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
I. Other (Itemize)					
III. Total Funds Available - PUF, HEF, and TRB	\$22,283,948	\$21,457,149	\$11,873,028	\$8,794,711	\$8,660,644
IV. Less: Deductions					
A. Expenditures (Itemize)					
HEAF Construction	4,194,774	6,584,119	8,722,250	5,778,000	1,835,000
HEAF Library Collections	2,321,379	2,200,000	2,187,000	2,187,000	2,187,000
HEAF Instructional Support	2,641,579	3,130,935	500,000	500,000	500,000
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	0	0	0	0	0
E. Annual Debt Service on Other Bonds (e.g. Patient Income)	0	0	0	0	0
F. Other (Itemize)					
HEF Annual Allocations					
Intra System Transfer to Sul Ross Agency 756	0	2,000,000	0	0	0
Intra System Transfer to LIT Agency 789	0	4,000,000	0	0	0
Total, Deductions	\$9,157,732	\$17,915,054	\$11,409,250	\$8,465,000	\$4,522,000

Schedule 6: Capital Funding
 83rd Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

8/8/2012 3:25:45PM

734 Lamar University					
Activity	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	0	0	0	0	0
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	13,126,216	3,542,095	463,778	329,711	4,138,644
D.TR Bond Proceeds	0	0	0	0	0
E.Other Revenue (e.g. Patient Income)	0	0	0	0	0
	<u>\$13,126,216</u>	<u>\$3,542,095</u>	<u>\$463,778</u>	<u>\$329,711</u>	<u>\$4,138,644</u>

Schedule 7: Personnel
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/6/2012
 Time: 11:47:14AM

Agency code: 734 Agency name: Lamar University

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	358.4	358.4	358.4	358.4	358.4
Educational and General Funds Non-Faculty Employees	555.0	537.1	537.1	537.1	537.1
Subtotal, Directly Appropriated Funds	913.4	895.5	895.5	895.5	895.5
Contract Employees (Correctional Managed Care)	0.0	0.0	0.0	0.0	0.0
Non Appropriated Funds Employees	375.0	375.0	375.0	375.0	375.0
Subtotal, Other Funds	375.0	375.0	375.0	375.0	375.0
Subtotal, Non-Appropriated					
GRAND TOTAL	1,288.4	1,270.5	1,270.5	1,270.5	1,270.5

Part B.
Personnel Headcount

Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	851.0	851.0	851.0	851.0	851.0
Educational and General Funds Non-Faculty Employees	579.0	554.0	554.0	554.0	554.0
Subtotal, Directly Appropriated Funds	1,430.0	1,405.0	1,405.0	1,405.0	1,405.0
Contract Employees (Correctional Managed Care)	0.0	0.0	0.0	0.0	0.0
Non Appropriated Funds Employees	862.0	862.0	862.0	862.0	862.0
Subtotal, Non-Appropriated	862.0	862.0	862.0	862.0	862.0
GRAND TOTAL	2,292.0	2,267.0	2,267.0	2,267.0	2,267.0

Schedule 7: Personnel
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/6/2012
 Time: 11:47:22AM

Agency code: 734 Agency name: Lamar University

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$28,726,150	\$28,726,150	\$28,726,150	\$28,726,150	\$28,726,150
Educational and General Funds Non-Faculty Employees	\$14,621,210	\$14,621,210	\$14,621,210	\$14,621,210	\$14,621,210
Subtotal, Directly Appropriated Funds	\$43,347,360	\$43,347,360	\$43,347,360	\$43,347,360	\$43,347,360
Contract Employees (Correctional Managed Care)	\$0	\$0	\$0	\$0	\$0
Non Appropriated Funds Employees	\$12,183,463	\$10,346,105	\$10,346,105	\$10,346,105	\$10,346,105
Subtotal, Non-Appropriated	\$12,183,463	\$10,346,105	\$10,346,105	\$10,346,105	\$10,346,105
GRAND TOTAL	\$55,530,823	\$53,693,465	\$53,693,465	\$53,693,465	\$53,693,465

Schedule 8A: Tuition Revenue Bond Projects
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/9/2012
 TIME: 4:28:57PM

Agency code: 734 Agency Name Lamar University

Priority Number: 1	Project Number: 8	Tuition Revenue Bond Request \$ 40,000,000	Total Project Cost \$ 40,000,000	Cost Per Total Gross Square Feet \$ 400
Name of Proposed Facility: Science Building	Project Type: New Construction			
Location of Facility: Lamar University	Type of Facility: Classroom and Lab			
Project Start Date: 09/01/2013	Project Completion Date: 05/31/2015			
Gross Square Feet: 62,500	Net Assignable Square Feet in Project 40,000			

Project Description

The current Biology Building is over 43 years old and is far behind the curve for a laboratory and research facility. It is severely lacking quality laboratory space, particularly in research. Advances in science for bio-chemistry research cannot be handled in these current laboratory facilities. The new Science Building will add 40,000 assignable square feet of lab and classroom space. The university is dependent on funding for the debt service of this project of this project, without state funding the project must be delayed.

SCHEDULE 8B: TUITION REVENUE BOND ISSUANCE HISTORY

8/9/2012 4:29:10PM

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

734 Lamar University

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2012	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$8,000,000	Sep 16 1998	\$8,000,000			
		<i>Subtotal</i>	\$8,000,000	\$0		
2001	\$21,792,096	Oct 14 2002	\$21,792,096			
		<i>Subtotal</i>	\$21,792,096	\$0		
2006	\$4,500,000	Jun 30 2009	\$4,500,000			
		<i>Subtotal</i>	\$4,500,000	\$0		

Schedule 8C: Revenue Capacity for Tuition Revenue Bond Projects
 83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/6/2012
 TIME: 11:48:34AM

Agency Code: 734

Agency Name: Lamar University

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Gross Tuition	\$18,272,555	\$18,357,540	\$18,357,540	\$18,357,540	\$18,357,540
Less: Remissions and Exemptions	(309,728)	(310,000)	(310,000)	(310,000)	(310,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for students 55 years or older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	\$17,962,827	\$18,047,540	\$18,047,540	\$18,047,540	\$18,047,540
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of Funds for Texas Public Education Grants Program (TX. Educ. Code Ann. Sec. 56c) and for Emergency Loans (TX. Educ. Code Ann. Sec. 56d)	(1,649,072)	(1,650,000)	(1,650,000)	(1,650,000)	(1,650,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (TX. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (TX. Educ. Code Ann. Sec. 54.051) Set aside for Doctoral Incentive Loan Repayment Program (TX. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deductions	0	0	0	0	0
Total Net Tuition Available to Pledge for Tuition Revenue Bonds	\$16,313,755	\$16,397,540	\$16,397,540	\$16,397,540	\$16,397,540
Debt Service on Existing Tuition Revenue Bonds	(2,508,277)	(2,439,110)	(2,438,895)	(2,441,883)	(2,452,060)
Estimated Debt Service for Authorized but Unissued Tuition Revenue Bonds	0	0	0	0	0
Subtotal, Debt Service on Existing Authorizations	\$(2,508,277)	\$(2,439,110)	\$(2,438,895)	\$(2,441,883)	\$(2,452,060)

Schedule 8C: Revenue Capacity for Tuition Revenue Bond Projects
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/6/2012
TIME: 11:48:46AM

Agency Code: 734

Agency Name: Lamar University

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
TOTAL TUITION AVAILABLE FOR NEW AUTHORIZATIONS	\$13,805,478	\$13,958,430	\$13,958,645	\$13,955,657	\$13,945,480
Debt Capacity Available for New Authorizations	\$150,755,820	\$152,426,056	\$152,428,403	\$152,395,774	\$152,284,642

Schedule 8D: Tuition Revenue Bonds Request by Project
 83rd Regular Session, Agency Submission, Version 1

Agency Code: 734

Agency Name: **Lamar University**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2014	Requested Amount 2015
Chilled Water System	1997	3/15/2018	\$ 642,789.00	\$ 637,018.00
Music Building	2001	3/15/2022	\$ 1,480,806.00	\$ 1,499,004.00
Engineering Building	2006	3/15/2029	\$ 318,288.00	\$ 316,038.00
Science Building		3/15/2034	\$ 3,600,000.00	\$ 3,600,000.00
			\$ 6,041,883.00	\$ 6,052,060.00

Schedule 9: Special Item Information
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Automated Budget and Evaluation System of Texas (ABEST)

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734 Lamar University

Special Item: 1 Texas Academy in Humanities Leadership

(1) Year Special Item: 1992

(2) Mission of Special Item:

The Texas Academy of Leadership in the Humanities addresses the needs of gifted and talented students who benefit from enhanced educational challenges to fully develop their intellectual and leadership potential. The Academy is a two-year residential early-admissions university program for gifted high school students (juniors and seniors) with interests and outstanding achievement and advancement in the humanities.

(3) (a) Major Accomplishments to Date:

Almost all TALH students have earned academic recognition by being named to the Dean's List; and many to the President's List. We have several Bill and Melinda Gates Millennium Scholars and Quest Bridge Scholars attending Princeton, and other prestigious universities. Several students are attending U.S. service academies. Each year Academy students have been awarded Lamar University's most prestigious scholarship, the Mirabeau Scholar. All students perform service to the community! They have been given Jefferson Service Awards. They have won Youth for Understanding Scholarships and represented the Academy as PEACE SCHOLARS and ROTARY SCHOLARS to Okinawa, Finland, Norway, Mexico, and Germany. Several students have been accepted to the Baylor-Medical Program. An Academy student was recently named a Morehead-Cain Scholar, the oldest and most prestigious merit scholarship program in the US. Academy students tutor local elementary students and hold after school workshops. TALH students have engaged in 12 symposiums on FUTURISM; this program is a forecast of the hopes and challenges of our future as citizens. Academy students organized and delivered a summit on teen violence and worked on the McFaddin-Ward historical project. TALH students received the J.C. Penny Foundation Golden Rule Award for Community Service and the Young Jefferson Award for Outstanding Service to their Community. All TALH students are required to have Lamar University faculty mentors.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

As a result of stability, recent successes and intense recruiting, Lamar expects the Academy to attract the best students in the State. The Academy will continue to retain and graduate students, and place them in the finest undergraduate, graduate and professional programs in the country. The Academy will expand its community service presence and be an asset to Lamar University and the local community.

(4) Funding Source Prior to Receiving Special Item Funding:

None

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

2003- 54,615 Average Daily Attendance
2004- 76,304 Average Daily Attendance
2005- 57,370 Average Daily Attendance
2006- 51,416 Average Daily Attendance

734 Lamar University

Special Item: 2 Gulf Coast Hazardous Substance Research Center

(1) Year Special Item: 1989

(2) Mission of Special Item:

Senate Bill 39 (Section 108.052) The Center shall carry out a program of research, evaluation, testing, development, and demonstration of alternative or innovative technologies which may be utilized in minimization, destruction, or handling wastes to achieve better protection of human health and the environment.

This item supports both the instructional and research mission of the institution by providing research funds, which allow students and faculty to pursue and resolve environmental issues both in the laboratory and field. By resolving environmental issues in relationship to regional industry and business the regional economy and standard of living is greatly enhanced.

(3) (a) Major Accomplishments to Date:

In the last 23 years, the THSRC has provided \$18.9 million of federal (\$12.6 mil.) and State (\$6.3 mil.) research funding to The University of Texas, Texas A&M University, The University of Houston and Lamar University. The THWRC has funded approximately 560 research projects since its inception and currently has 30 ongoing research projects.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Additional accomplishments:

- Reduced environmental cost to Texas industry and public entities.
- Significantly reduced the cost of environmental waste site remediation.
- Provided a better understanding of the public's reaction to hazardous waste installations and found ways to satisfy the public's fears about such sites.
- Addressed major research issues, focusing faculty at several universities on shared technical issues.
- Developed collaborative programs with U.S. Department of Energy and Department of Defense, as well as U.S.E.P.A.
- Developed new technology transfer initiatives through field demonstration projects.

(4) Funding Source Prior to Receiving Special Item Funding:

TEES Budget 1987/88

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

2001 \$1,459,300 Federal Funds
 \$15,000 Industrial Funds
 \$39,500 Other Grants
2002 \$975,000 Federal Funds

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\$15,000 Industrial Grants
\$524,000 Other Grants
2003 \$2,500,000 Federal Funds
\$15,000 Industrial Grants
\$100,000 Other Grants
2004 \$2,500,000 Federal Funds
\$20,000 Industrial Funds
\$50,000 Other Grants
2005 \$2,500,000 Federal Funds
\$20,000 Industrial Funds
\$50,000 Other Grants
2006 \$2,550,000 Federal Funds
\$25,000 Industrial Funds
\$120,000 Other Grants
2007 \$2,210,000 Federal Funds
\$30,000 Industrial Funds
\$300,000 Other Grants
2008 \$1,992,000 Federal Funds
\$32,000 Industrial Funds
\$300,000 Other Grants

(7) Consequences of Not Funding:

A major engineering and scientific resource for the State in hazardous materials management will be lost as well as the significant amount of federal and industrial environmental funds the Center attracts for the University of Texas, Texas A&M University, University of Houston, and Lamar University.

734 Lamar University

Special Item: 3 Air Quality Initiative: Texas Hazardous Waste Research Center

(1) Year Special Item: 2000

(2) Mission of Special Item:

The mission of the Texas Air Research Center is to coordinate an integrated research program in air quality for the Gulf coast of Texas that will provide policy makers with factual data for decision making. The key pursuits are to: (1) build a track record of high quality air research for Texas Build, a database for air quality, (2) develop a foundation of air expertise in the State, (3) enhance the abilities of the member universities and the research community by providing assistance and encouragement to researchers and faculty members and (4) leverage State resources to compete for other research opportunities.

(3) (a) Major Accomplishments to Date:

Since the Texas Air Research Center (TARC) began receiving funding in September 1999, it has awarded one hundred air research projects with the majority supporting the overall \$10 million Texas Air Quality Study. The center obtained a \$376,000 CIAP Federal Grant to do air research in the Gulf Coast area. An additional \$150,000 was obtained by the Center to develop CMAQ air modeling expertise and continued collaboration with TCEQ has brought in about \$1,800,000 for air research.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Center obtained funding for a federal air research center allowing leverage of state funds, 2) continued to participate in the Texas 2000 Air Quality Study by providing valuable air research input into the program, 3) coordinated air research programs with TARC members (University of Houston, Texas A&M, University of Texas, Lamar University), 4) developed additional air research expertise at TARC member universities and 5) continued to develop CMAQ modeling expertise at the Center.

(4) Funding Source Prior to Receiving Special Item Funding:

None

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

2001 none
2002 \$376,000 Federal Funds
 \$75,000 TNRCC
2003 \$75,000 TNRCC
2004 \$2,500,000 Federal Funds
 \$150,000 TNRCC
2005 \$2,500,000 Federal Funds
 \$150,000 TNRCC
2006 \$250,000 TCEQ

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\$50,000 Industrial
2007 \$500,000 TCEQ
\$130,000 Industrial
2008 \$750,000 TCEQ
\$50,000 Industrial

(7) Consequences of Not Funding:

Severe reduction in the development of air quality expertise, knowledge and technical information in the State, thus greatly increasing the probability of establishing air quality rules and regulations that do not address the causes of air pollution in the Gulf Coast area.

734 Lamar University

Special Item: 4 Spindletop Museum Educational Activities

(1) Year Special Item: 1998

(2) Mission of Special Item:

Spindletop-Gladys City Boomtown Museum complements and enhances the educational, social and cultural mission of Lamar University through the collection, preservation and interpretation of artifacts, representative structures, and other items of social and cultural significance to Spindletop, 1890-1910.

(3) (a) Major Accomplishments to Date:

In 30 years, the museum has been open to the public six days a week, year-round, with over one-half million visitors. The museum has emphasized educational programs and projects, including a series of summer workshops for school teachers on Spindletop history, environmental oilfield history, southeast Texas history and early twentieth-century home life. The museum holds Saturday educational programs offered free to the public; conducts guided school tours for over 5,000 Southeast Texas students each year; offers continuing education each semester; and coordinates projects in conjunction with University academic courses in history, fine arts, home economics, geology, communication and education. The museum has operated a volunteer docent program that was recognized in a letter from President Clinton in 1994. Individual restoration projects have been accomplished, including the restoration of a historic 1930 Model A Ford and construction of an authentic 64-foot high wooden oil derrick built to replace three oil derricks lost in a 1986 hurricane. For the 100th anniversary of Spindletop, in 2001, a replica of the Lucas Gusher for living history purposes was built, as well as a new Visitor Center. The museum has improved the Lucas Gusher monument site, which was first erected in 1941. The museum completed construction on the T.A. Lamb & Son Printing exhibit, the first new exhibit building in the museum's 35-year history, which highlights the history and technology of printing.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The museum will undertake several projects to improve the conservation and care of over 3,000 historical objects and the 15 building structures, including hosting professional conservators, participating in the American Association of Museums (AAM) Conservation Assessment Program, implementing a comprehensive Collections Management Plan, and updating records related to the collections. Further, the museum plans considerable improvements to the interpretive and educational components of the exhibits, including introducing "hands-on" activities, additional interpretative signage, and improved educational offerings, such as lectures, symposia, exhibits and family events.

(4) Funding Source Prior to Receiving Special Item Funding:

The museum received modest support as part of the 1976 Bicentennial of the United States of America project undertaken by the Lucas Gusher Monument Association and the City of Beaumont Bicentennial Commission.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

2012 \$36,000 Admissions, Facility Rentals & Merchandise Sales
\$6,000 Endowment
\$5,000 Private Grants (received)

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2013	\$36,000	Admissions, Facility Rentals & Merchandise Sales
	\$6,000	Endowment
	\$25,000	Private Grants (to be requested)
2014	\$38,000	Admissions, Facility Rentals & Merchandise Sales
	\$6,000	Endowment
	\$20,000	Private Grants (to be requested)
2015	\$38,000	Admissions, Facility Rentals & Merchandise Sales
	\$6,000	Endowment
	\$20,000	Private Grants (to be requested)

(7) Consequences of Not Funding:

Spindletop-Gladys City Boomtown Museum, including its historical buildings, facilities and collections, were deeded to the State of Texas and entrusted to Lamar University for continued care and development as an educational resource. Most importantly, educational programs about the Texas' rich petroleum history for public school teachers and school children would be reduced. Further, many important cultural resources would be lost to the state and region, and enrichment to courses in geology, history, communication, fine arts, education, humanities, theater, engineering, and continuing education would no longer be available to Lamar University students and faculty; the community; and visitors from across the United States as well as Europe and Asia. Current museum-related faculty research in the departments of history, communication, engineering and environmental studies would be eliminated.

734 Lamar University

Special Item: 5 Small Business Development Center

(1) Year Special Item: 1989

(2) Mission of Special Item:

First supported in 1989, the Small Business Development Center's (SBDC) mission is to serve as a "venture catalyst" in Southeast Texas, leveraging resources within the SBDC network at Lamar University to start and grow businesses while creating jobs, which will diversify the economy of the region. For the FY 02-04 SBA funding was \$120,000 and is still currently at that level. Job creation is the primary measurement by which the SBDC determines its impact; and, job creation is the only real way to transform and grow the regional economy. There are other economic development agencies that work to recruit businesses and retain jobs; however, the SBDC is the only EDA dedicated to creating jobs by developing new businesses.

(3) (a) Major Accomplishments to Date:

Since its inception, the SBDC at Lamar University has:

- Helped start 265 new businesses creating 2,073 new jobs.
- Produced over 288 seminars attended by 2,408 people.
- Helped arrange financing for our clients in excess of \$99,020,059 million since 1989.

Post Hurricanes Katrina and Rita, the SBDC at Lamar University has:

- Helped start 104 new businesses.
- Helped create 1,472 new jobs.
- Arranged \$71 million in financing for clients including over \$546,000 in EDC Grants to 111 recipients.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The SBDC at Lamar University will:

- Help start 86 more new businesses creating an estimated 396 jobs.
- Help arrange \$15.9 million in financing for our clients.
- Produce 46 educational seminars for small business persons with over 1,200 attendees.
- Develop an outreach program that will service Newton, Jasper, Orange, Chambers and Hardin Counties consistently.

(4) Funding Source Prior to Receiving Special Item Funding:

Job Training Partnership Act program prior to 1991

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

1997 - \$110,000 Small Business Administration

1997 - \$10,000 Local Support

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1998 - \$110,000 Small Business Administration
1998 - \$10,000 Local Support
1999 - \$110,000 Small Business Administration
2000 - \$110,000 Small Business Administration
2001 - \$110,000 Small Business Administration
2002 - \$110,000 Small Business Administration
2003 - \$110,000 Small Business Administration
2004 - \$110,000 Small Business Administration
2005 - \$110,000 Small Business Administration
2006 - \$110,000 Small Business Administration
2006 - \$24,000 Private/Community Support & Program Income
2007 - \$110,000 Small Business Administration
2008 - \$110,000 Small Business Administration
2009 - \$110,000 Small Business Administration
2010 - \$110,000 Small Business Administration
2011 - \$110,000 Small Business Administration

(7) Consequences of Not Funding:

State funds requested serve as matching funds from the SBA. Without state funds, federal funds would be lost and the SBDC would cease to exist. Additionally, state mandated pay raises granted to our employees, without commensurate funding increases, has left the SBDC scrambling for funds to make up the difference. Funding has never been increased by the state, but has been cut on numerous occasions since initial funding in 1989. The SBDC has continued to struggle to adapt by eliminating positions and service areas to handle the increases in demand for services. Funding began at the \$150,000 level and has fallen over the years. Because of a shift in SBA appropriations the state of Texas portion of SBA finding to the SBDC network has increased substantially due to a population to Texas. By not increasing funding to Lamar University's SBDC we will leave ten year federal money on the table and the SBDC will be unable to meet market demands for services.

734 Lamar University

Special Item: 6 Public Service/Community Outreach Expansion

(1) Year Special Item: 1993

(2) Mission of Special Item:

The Community Outreach Program's mission is to demonstrate the capability of Lamar University to empower individuals and families with the knowledge, attitudes, beliefs and skills needed to achieve personal, social and economic self-sufficiency and to enhance the neighborhoods and communities in which they reside.

(3) (a) Major Accomplishments to Date:

Major Accomplishments of the Community Outreach Program are: 1) Establishing a region wide Community Tax Preparation and Financial Education Program for low-to-moderate income individuals and families. The Community Tax Center Program has locations in four counties and has served over 2,000 individuals and families returning \$2,000,000 in tax refund dollars to the local economy; 2) Established fifteen neighborhood based Community Development Corporations, Resident Associations and Nonprofit Organizations working under the direction of the Community Outreach Program. These organizations have developed programs to empower low-income residents in their communities and 3) Partnered with Entergy Texas, Catholic Charities and the Lamar University Center for Public Policy Studies to develop a study across nine counties in Southeast Texas to identify individual and family needs in areas such as employment, education, housing, health and transportation.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

During the next 2 years, The Community Outreach Program plans to expand the services offered through the Community Tax Center Program to include: 1) Financial aid services for college students; 2) University enrollment services; 3) Enrollment in college savings programs for youth such as IDA'S and 529 plans to promote a college going culture and 4) Enrollment in banking products to include checking and savings accounts.

(4) Funding Source Prior to Receiving Special Item Funding:

Small local grants

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

Small local grants

(7) Consequences of Not Funding:

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Consequences of not funding the Community Outreach Program are : 1) Elimination of the only University based program in Southeast Texas focused on the empowerment of low-to-moderate income individuals, families and communities and the issues related to poverty; 2) Individuals and families served by the program may descend into less productive lives and will not contribute to society as they would otherwise; 3) Communities would become economic burdens to the city of Beaumont, Texas; 3) Increased crime and poverty would likely follow; 4) Individuals and families would not be as empowered with the knowledge, skills and beliefs needed to become productive and contributing members of society, and 5) Elimination of a major strategic component of Lamar University's mission of public and community service.

734 Lamar University

Special Item: 7 Spindletop Center for Excellence in Teaching Technology

(1) Year Special Item: 1998

(2) Mission of Special Item:

The Spindletop Center for Professional Development & Technology's Educational Technology Center's (ETC) mission is to transfer current research in the area of educational technology and evaluative practices to K-12 applications that enhance curricula, instructional knowledge, telecommunications, course delivery and related activities that enhance educational processes.

(3) (a) Major Accomplishments to Date:

- Provided over \$1,875,566 to public school districts, Texas School for the Deaf, and higher education through collaborative grants
- Initiated the development and delivery of 100 web-based courses
- Sponsored over 300 professional development opportunities for educators
- Initiated the development and delivery of 113 courses offered through interactive distance education
- Enabled 28 rural school districts to offer Recommended High School Diploma for high school graduates
- Provided content to the SETTEN network offering dual credit courses, undergraduate education and graduate opportunities to Southeast Texas
- Implemented the nationally acclaimed, technology rich science program, "JASON Project," to schools within Region 5 ESC providing science experiences for over 15,000 students

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Extend access to higher education through distance education to assist in reaching the goals of Closing the Gaps
- Address the critical need for certified teachers through increased course offerings via interactive delivery to rural areas
- Increase educational technology experiences of pre-service teachers
- Work to develop TEKS in technology in area teachers and pre-service teacher education
- Expand the collaborative relationship with area school districts, Texas School for the Deaf, ESC, business, and community agencies
- Extend training for educators of the deaf
- Increase student access to Lamar University's Deaf Education Doctoral Program, via distance education
- Implement increased professional development opportunities for university faculty, public school administration, and teachers
- Provide leadership and support in educational technology for K-12 and university faculty
- Maximize the educational resources through collaborative cooperation among universities, public school districts, Texas School for the Deaf, and the educational service centers
- Assist rural school districts in obtaining additional resources through grant funding
- Continue to provide technology and professional development support for the JASON project through collaboration

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(4) Funding Source Prior to Receiving Special Item Funding:

1993-94 \$1,250,000 Texas Education Agency
1994-95 \$9,700 Southwestern Bell
1994-95 \$500,000 Texas Education Agency
1995-96 \$375,000 Texas Education Agency

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

1996 \$28,931 Academics 2000 Grant
1997 \$115,000 Texas Education Agency
1998 \$307,200 Texas Education Agency
1998 880,000 Texas Education Agency
1999 \$996,032 Telecommunications Infrastructure Fund Board (ACCESS I)
1999 \$500,000 Telecommunications Infrastructure Fund Board (LINC)
2000 \$30,000 Telecommunications Infrastructure (TCTC)
2001 \$20,000 Southwestern Bell Foundation
2001 \$231,952 Telecommunications Infrastructure Fund Board (ACCESS II)
2002 \$844,435 Telecommunications Infrastructure Fund Board (INVEST)
2002 \$20,000 Southwestern Bell Foundation
2004 \$20,000 Southwestern Bell Foundation
2004-2005 \$25,000 SBC Foundation
2005 \$70,000 Texas Higher Education Coordinating Board (Project Scientist)

(7) Consequences of Not Funding:

- Loss of professional development opportunities provided by the Center to university faculty and teachers
- Loss of distance education training and support for faculty
- Loss of dual credit opportunities for high school students
- Fewer experiences with educational technology for pre-service teacher education students
- Eliminate interactive course delivery for rural areas
- Eliminate continuation and expansion of collaborative relationships to share resources, increase educational access, and pursue grant opportunities for rural schools
- Reduce the number of rural school districts able to offer the Recommended High School Diploma
- Loss of access to higher education coursework for adult learners and rural areas to meet goals of Closing the Gaps

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Special Item: 8 Institutional Enhancement

(1) Year Special Item: 2000

(2) Mission of Special Item:

Institutional enhancement funding is requested to support competitive faculty salaries as well as maintenance and operational expenses incurred by academic departments. To hire, retain and reward high quality faculty, particularly in high student demand areas such as nursing, engineering, education and business, Lamar needs increased faculty and departmental support resources. Enhanced funding would allow Lamar to address the shortage of tenure/tenure-track faculty (47% are in non-tenured appointments), faculty salary inequities, salary compression and merit-based salary increases. These needs are especially critical in light of the substantial growth in programs and student enrollment over the past decade.

(3) (a) Major Accomplishments to Date:

- Over the decade, Lamar's faculty salaries have moved from the bottom to among the top of the State's comprehensive universities.
- Lamar's faculty total has increased from 443 in F2000 to 540 in F2011, with greater ethnic diversity and targeted growth in the STEM disciplines and nursing.
- Lamar developed and partially implemented a faculty salary equity plan.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Complete salary equity plan
- Hire additional tenure/tenure-track faculty (since F2000, student headcount has grown by more than 72%, while faculty numbers have increased by less than 22 percent, and tenure/tenure track faculty have risen by only 13.2 percent)
- Continue to hire, retain and reward faculty in high demand areas such as nursing, engineering and education (graduate-level)

(4) Funding Source Prior to Receiving Special Item Funding:

- Formula Funding
- HEAF
- Institutional Resources (tuition, fees, external funds)

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

Local institutional resources

(7) Consequences of Not Funding:

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- Increase in average section (class) size
 - Difficulty meeting student demand for instruction, especially tenure-tenure track faculty in lower division courses
 - Difficulty in hiring and retaining high quality faculty, especially in the STEM disciplines
 - Difficulty in providing support for academic departments (e.g., instructional technologies and professional development)
-

Schedule 10A: Reconciliation of Formula Strategies to NACUBO Functions of Cost
 83rd Regular Session, Agency Submission, Version 1

Agency Code: 734

Agency Name: Lamar University

		Exp 2011	Est 2012	Bud 2013
SUMMARY OF REQUEST FOR FY 2011-2013:				
1	A.1.1 Operations Support	\$ 40,329,303	\$ 34,422,660	\$ 34,032,837
2	A.1.2. Teaching Experience Supplement	\$ 1,209,443	\$ 1,090,205	\$ 1,090,205
3	B.1.1 E&G Space Support	\$ 6,005,392	\$ 5,283,872	\$ 5,283,872
4	Total, Formula Expenditures	\$ 47,544,138	\$ 40,796,737	\$ 40,406,914
RECONCILIATION TO NACUBO FUNCTIONS OF COST				
5	Instruction	\$ 33,151,144	\$ 32,627,588	\$ 32,643,642
	Academic Support	\$ 4,953,508	\$ 2,885,277	\$ 2,479,400
	Student Services	\$ -	\$ -	\$ -
	Institutional Support	\$ 3,434,094	\$ -	\$ -
6	Subtotal	\$ 41,538,746	\$ 35,512,865	\$ 35,123,042
7	Operation and Maintenance of Plant	\$ 2,609,046	\$ 1,782,281	\$ 1,316,061
	Debt Service	\$ 779,929	\$ 801,591	\$ 1,167,811
	Utilities	\$ 2,616,417	\$ 2,700,000	\$ 2,800,000
8	Subtotal	\$ 6,005,392	\$ 5,283,872	\$ 5,283,872
9	Total, Formula Expenditures by NACUBO Functions of Cost	\$ 47,544,138	\$ 40,796,737	\$ 40,406,914
10	check = 0	0	0	0

Schedule 10B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
83rd Regular Session, Agency Submission, Version 1

Agency Code: 734

Agency Name: Lamar University

	Exp 2011		Est 2012		Bud 2013
SUMMARY OF REQUEST FOR FY 2009-2011:					
1 A.1.1 Operations Support	\$ 40,329,303	\$	\$ 34,422,660	\$	\$ 34,032,837
Objects of Expense:					
a) 1001 Salaries and Wages	\$ 4,744,856	\$	\$ 2,756,848	\$	\$ 2,367,025
1002 Other Personnel Costs	\$ 1,605,010	\$	\$ 1,605,355	\$	\$ 1,605,355
1005 Faculty Salaries	\$ 30,545,343	\$	\$ 30,060,457	\$	\$ 30,060,457
2009 Other Operating Expense	\$ 3,434,094				
<i>Subtotal, Objects of Expense</i>	\$ 40,329,303	\$	\$ 34,422,660	\$	\$ 34,032,837
check = 0	\$ -	\$	\$ -	\$	\$ -
2 A.1.2 Teaching Experience Supplement	\$ 1,209,443	\$	\$ 1,090,205	\$	\$ 1,090,205
Objects of Expense:					
b) 1005 Faculty Salaries	\$ 1,209,443	\$	\$ 1,090,205	\$	\$ 1,090,205
<i>Subtotal, Objects of Expense</i>	\$ 1,209,443.00	\$	\$ 1,090,205.00	\$	\$ 1,090,205.00
check = 0	\$ -	\$	\$ -	\$	\$ -
4 B.1.1 E&G Space Support	\$ 6,005,392	\$	\$ 5,283,872	\$	\$ 5,283,872
Objects of Expense:					
c) 1001 Salaries and Wages	\$ 2,609,046	\$	\$ 1,782,281	\$	\$ 1,316,061
2004 Utilities	\$ 2,616,417	\$	\$ 2,700,000	\$	\$ 2,800,000
2008 Debt Service	\$ 779,929	\$	\$ 801,591	\$	\$ 1,167,811

Schedule 10B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
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<i>Subtotal, Objects of Expense</i>		\$	6,005,392	\$	5,283,872	\$	5,283,872
	check = 0	\$	-	\$	-	\$	-

RECONCILIATION TO NACUBO FUNCTIONS OF COST

6 Instruction	\$	33,151,144	\$	32,627,588	\$	32,643,642
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Objects of Expense:

d) 1005 Faculty Salaries	\$	30,545,343	\$	30,060,457	\$	30,060,457
1002 Other Personnel Costs	\$	2,605,801	\$	2,567,131	\$	2,583,185

<i>Subtotal</i>		\$	33,151,144	\$	32,627,588	\$	32,643,642
	check = 0	\$	-	\$	-	\$	-

Academic Support	\$	4,953,508	\$	2,885,277	\$	2,479,400
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Objects of Expense:

e) 1001 Salaries and Wages	\$	4,744,856	\$	2,756,848	\$	2,367,025
1002 Other Personnel Costs	\$	208,652	\$	128,429	\$	112,375

<i>Subtotal</i>		\$	4,953,508	\$	2,885,277	\$	2,479,400
	check = 0	\$	-	\$	-	\$	-

Student Services	\$	-	\$	-	\$	-
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Objects of Expense:

f)

Schedule 10B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
 83rd Regular Session, Agency Submission, Version 1

<i>Subtotal</i>		\$	-	\$	-	\$	-
	check = 0	\$	-	\$	-	\$	-

Institutional Support	\$	3,434,094	\$	-	\$	-
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Objects of Expense:
 g) 2009 Other Operating Expense

	\$	3,434,094
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<i>Subtotal</i>		\$	3,434,094	\$	-	\$	-
	check = 0	\$	-	\$	-	\$	-

8 Operation and Maintenance of Plant	\$	2,609,046	\$	1,782,281	\$	1,316,061
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Objects of Expense:
 h) 1001 Salaries and Wages

	\$	2,609,046	\$	1,782,281	\$	1,316,061
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<i>Subtotal, Objects of Expense</i>		\$	2,609,046	\$	1,782,281	\$	1,316,061
	check = 0	\$	-	\$	-	\$	-

Utilities	\$	3,396,346	\$	3,501,591	\$	3,967,811
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Objects of Expense:
 i) 2004 Utilities
 2009 Debt Service

	\$	2,616,417	\$	2,700,000	\$	2,800,000
	\$	779,929	\$	801,591	\$	1,167,811

<i>Subtotal, Objects of Expense</i>		\$	3,396,346	\$	3,501,591	\$	3,967,811
	check = 0	\$	-	\$	-	\$	-

Schedule 11: Educational, General and other Fund Balances
 83rd Regular Session, Agency Submission

Agency Code: 734

Lamar University

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Balances as of Beginning of Fiscal year					
Encumbered and Obligated	(3,267,754)	(3,476,209)	3,700,000	3,700,000	3,700,000
Unencumbered and Unobligated					
Capital Projects - Legislative Appropriations					
Capital Projects - Other Educational and General Funds					

Schedule 12: Current and Local Fund (General) Balances
83rd Regular Session, Agency Submission

Agency Code: 734	Lamar University				
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Balances as of Current Fund in State Treasury					
Encumbered and Obligated	6,570,447	9,700,000	9,700,000	9,700,000	9,700,000
Unencumbered and Unobligated					
Interest Earned in State Treasury	50,781	75,000	75,000	75,000	75,000
Balance of Educational and General Funds in Local Depositories					
Encumbered and Obligated	485,951	450,000	450,000	450,000	450,000
Unencumbered and Unobligated					
Interest Earned in Local Depository					